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Papers and Presentations

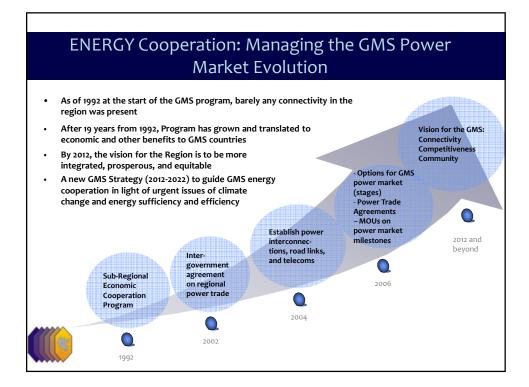
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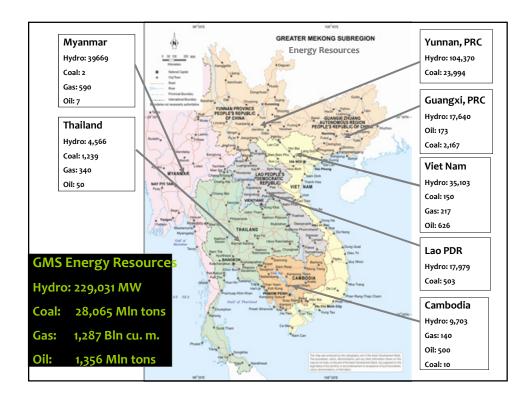
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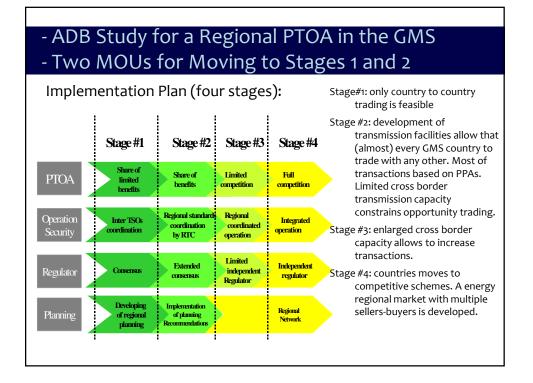
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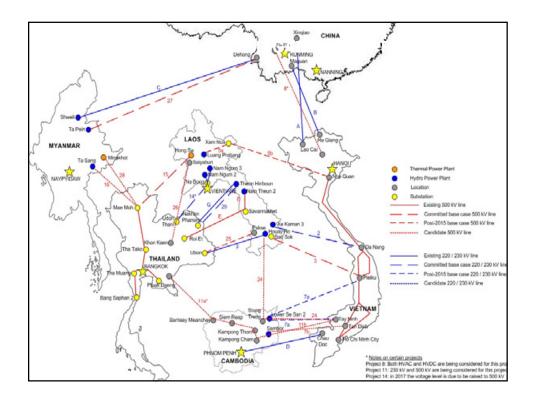
Providing the Policy and Institutional Framework Policy Statement on Regional Power Trade (adopted 2000) Inter-Governmental Agreement on Regional Power Trade (IGA) (signed 2002) Work earlier undertaken through: Electric Power Forum (EPF) Experts Group on Power Interconnection and Trade (EGP) Currently through: **Regional Power Trade Coordination** Committee (RPTCC) and its Working Groups In the Future through: **Regional Power Coordination Center** (RPCC) to be set up



Developing the Grid Interconnection Infrastructure

Focus on:

- Essential physical power interconnections until 2020
- Harmonization of transmission planning, design and operational practices
- **Regional Indicative Master Plan on Power Interconnection** endorsed by EGP in May 2002
- Master Plan Update (2010-2025) presented to RPTCC in Oct 2010
 - Identification of potential regional projects
 - Identified 3 "poles" of subregional markets



GMS Energy Challenges: Impacts Social and Environmental Sustainability

- Despite impressive economic growth, poverty is high, many are still energy poor
 - GDP grew 7% yearly (1992-2005); power consumed grew 9% yearly (2001-2005)
 - 74 million (20% of population) still without power access; per capita power use just 2/3 of average for LDCs
- Energy vulnerability rising- high dependence on oil imports
 - Lower emissions by integrating energy sector
- High economic growth puts stress on resources
- Climate Change: energy efficiency, renewable energy and low carbon sources

ADB's Role under Expanded GMS Energy Cooperation

- Catalyst for dialogue and as honest broker
- Supporter of energy policy reform
- Promoter of capacity building
- Serve as information clearinghouse

Future Emphasis (under GMS Energy Road Map):

- Developing the regional power market
- Developing abundant energy resources with desired environmental properties (e.g., renewable energy)
- Rationalizing the use of energy in the GMS (e.g., energy efficiency)