

Technical segment Session 4:
Enhancing South-South
Cooperation and Regional Approach
to AfT



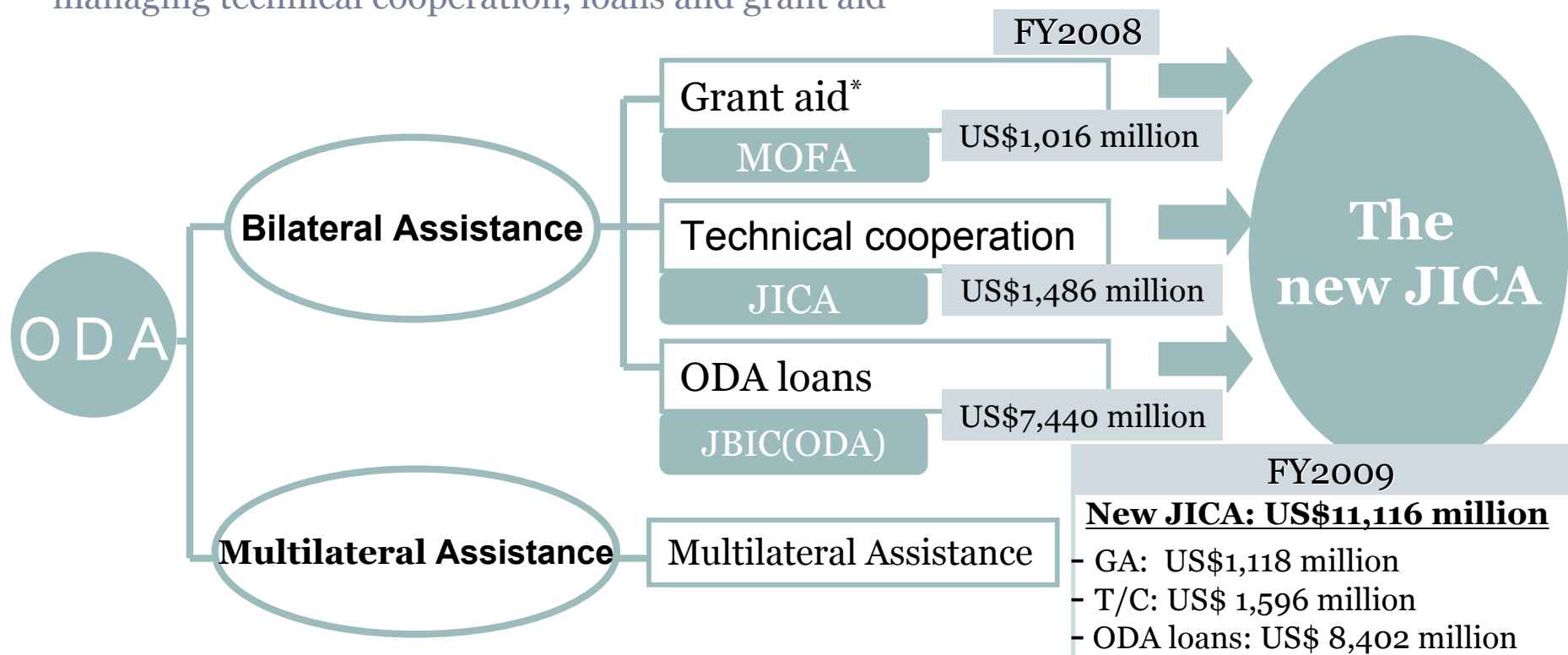
29 MAY, 2009
SIEM REAP, CAMBODIA

GO SHIMADA
DIRECTOR,
TRADE, INVESTMENT AND TOURISM DIVISION
INDUSTRIAL DEVELOPMENT DEPARTMENT, JICA

Birth of New JICA on October 1, 2008

Consolidation of ODA implementation tools for the new JICA

1. The new JICA integrates JBIC's operations covering Japanese ODA loans and overseas investment, and part of MOFA's grants
2. The new JICA provides more strategic and effective ODA as a single agency centrally managing technical cooperation, loans and grant aid



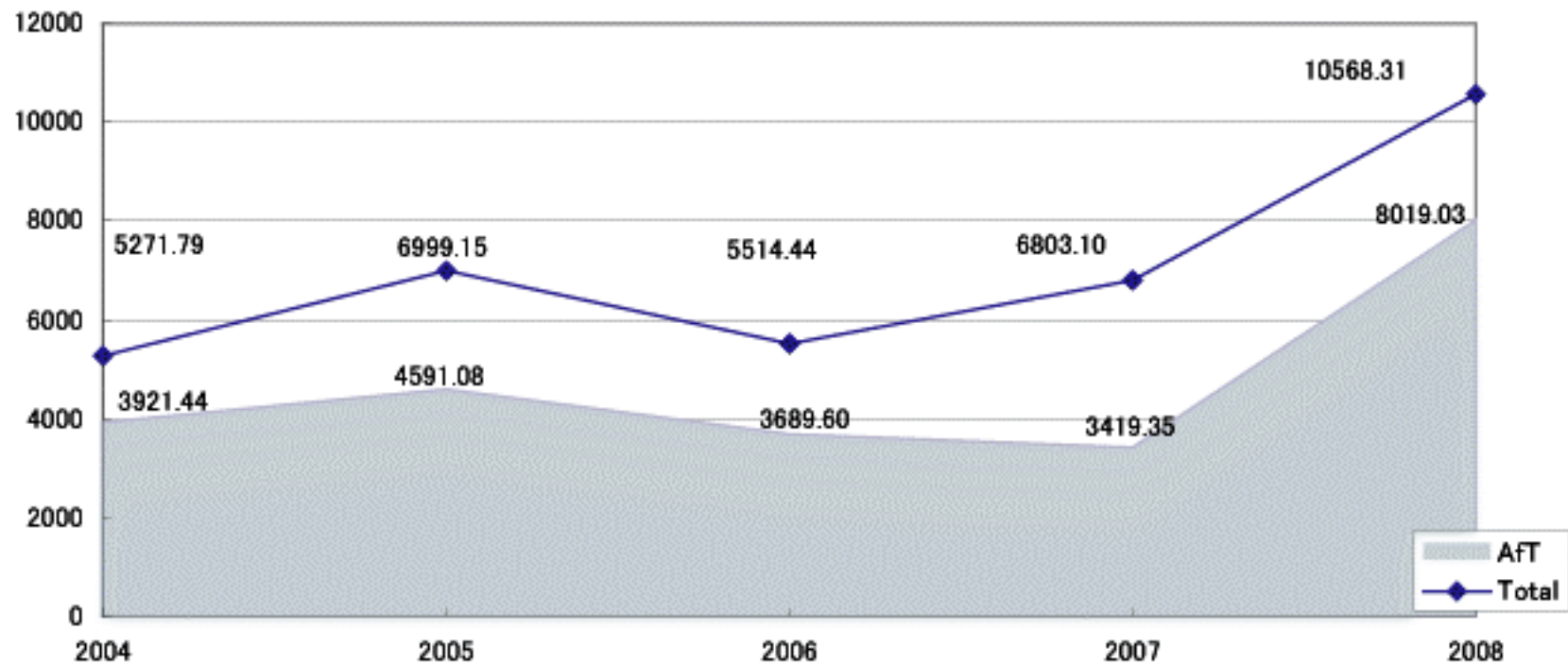
* Except for certain items retained by MOFA required for policy commitments

FY2008: JPY 103.5/USD (DAC rate)
 FY2009: JPY 97.60/USD (IFS rate for April 31, 2009)

AfT accounts for over a half of total loans.



Total Loans and Loans for AfT (2004-2008, USD million)



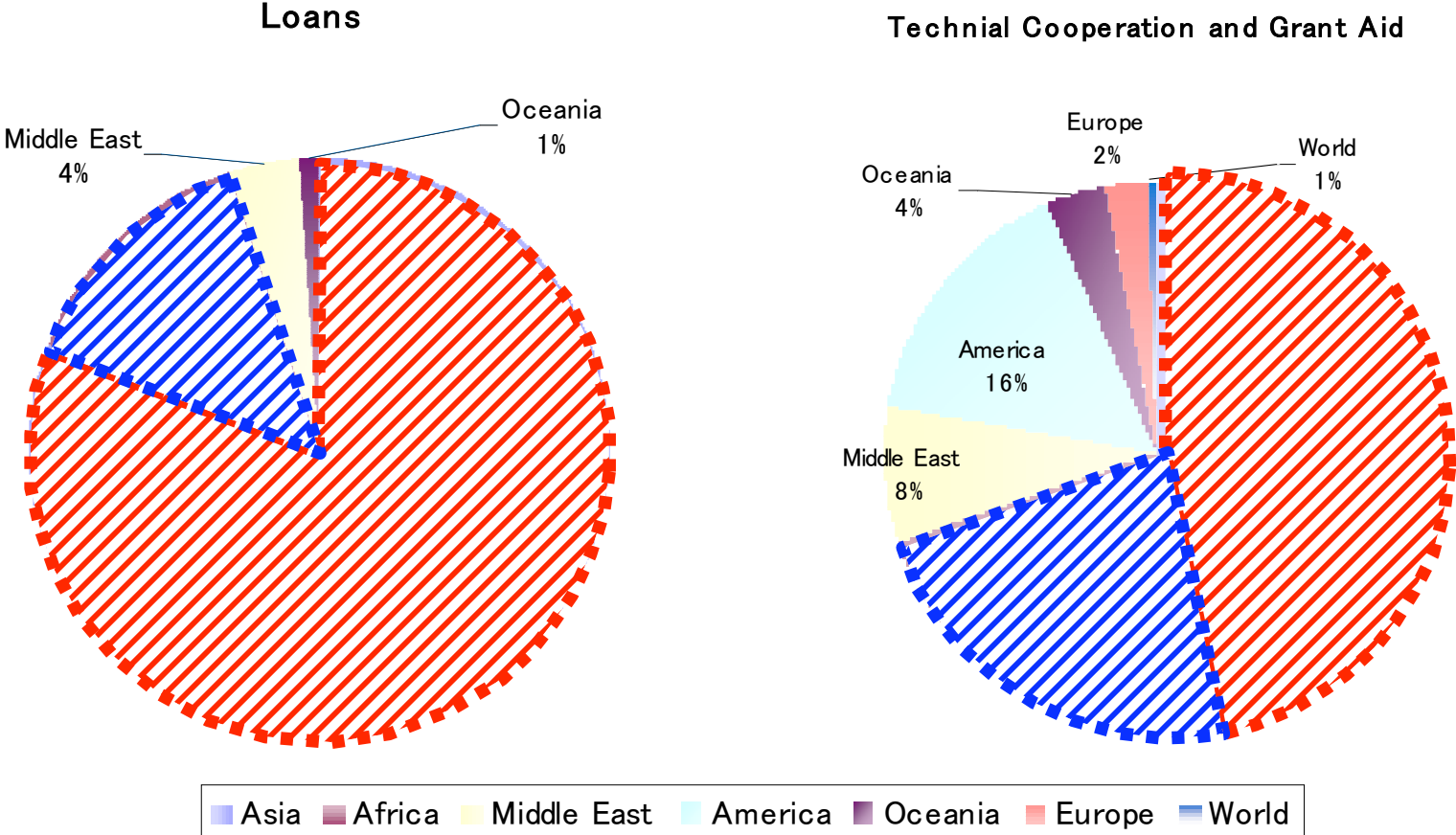
Exchange rate (DAC rate)

2004: JPY108.1/USD, 2005: JPY110.1/USD, 2006: JPY111.6/USD, 2007: JPY117.8/USD, 2008: JPY103.5/USD

Asia and Africa are the main regions for JICA's AfT



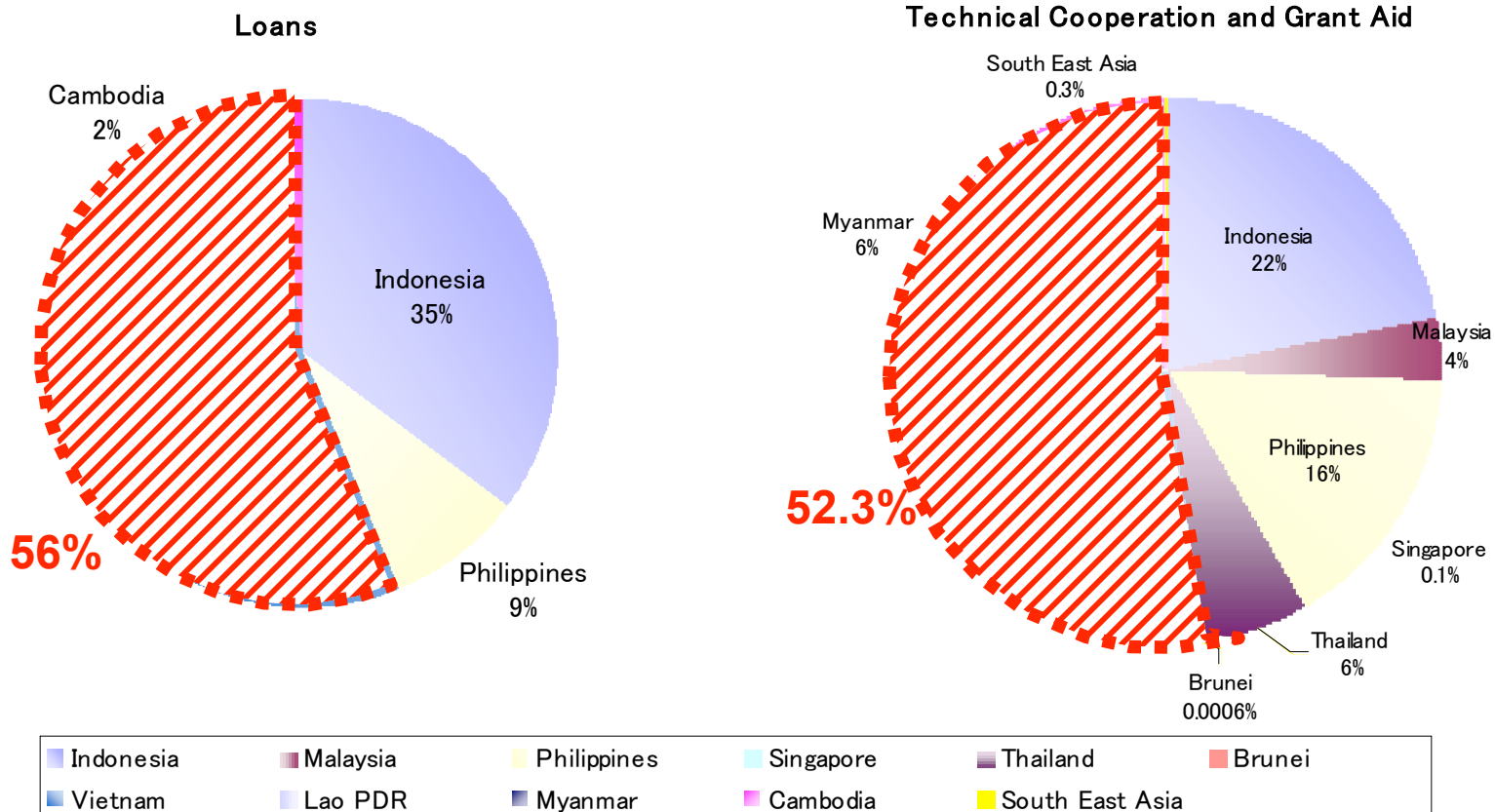
JICA's Aid for Trade by Region (2007)



CLMV are the main focus in ASEAN region



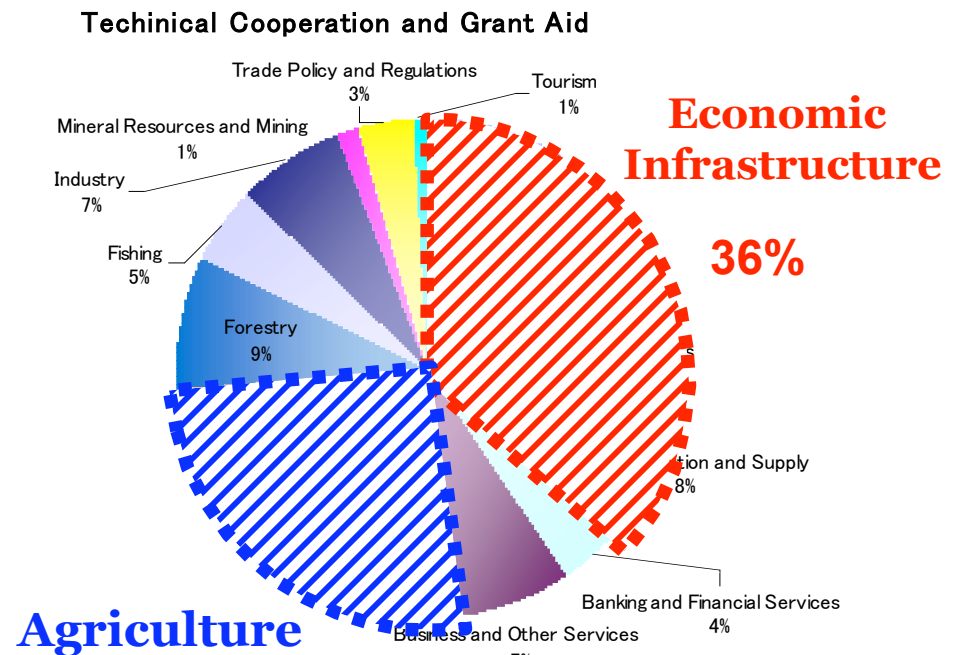
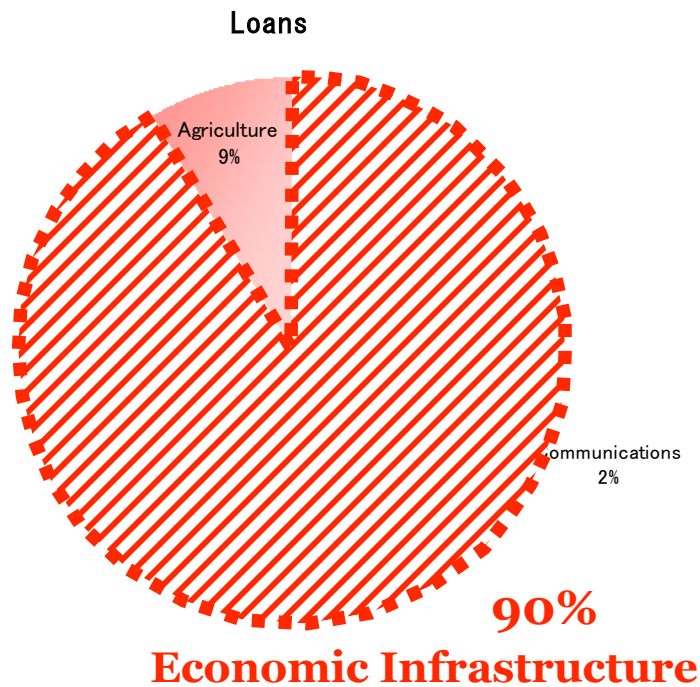
JICA's Aid for Trade: ASEAN by Country (2007)



Economic infrastructure is the major field of cooperation

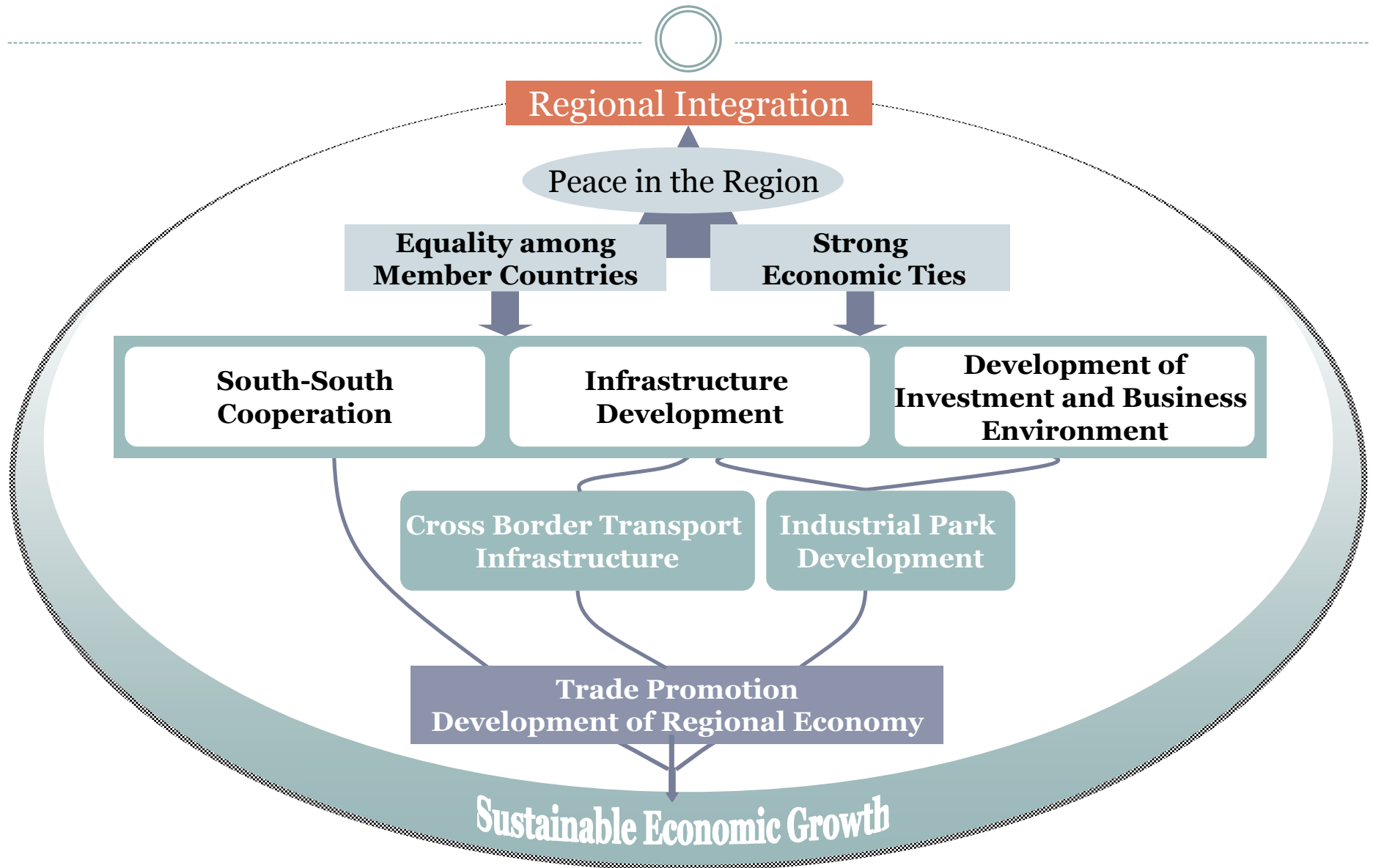


JICA's Aid for Trade: ASEAN by Sector (2007)



Transport and Storage	Communications	Energy Generation and Supply	Banking and Financial Services
Business and Other Services	Agriculture	Forestry	Fishing
Industry	Mineral Resources and Mining	Trade Policy and Regulations	Tourism

JICA's AFT Strategy to ASEAN



ASEAN-JICA Cooperation



ASEAN

Need for accelerating
ASEAN Integration

JICA

Need for New Approach to
Cooperation with ASEAN

	ASEAN 10 Region Wide Cooperation	Pilot → Spreading Out Cooperation
Upgrading the Regional Competitiveness	<p>Strategic approach on science and technology</p> <p>Integrated and competitive maritime transport</p>	<p>Japan-Singapore Partnership Program</p>
Narrowing the Development Gap	<p>Regional Program for Disaster Reduction In ASEAN</p>	

JARCOM (JICA ASEAN Regional Cooperation Meeting)



MISSION: Narrow socio-economic gaps among ASEAN countries through JICA's cooperation.

- Balance between demand-driven and partnership approaches is essential.



- Diverse needs even among CLMV countries – common issues / country-focused
- Regional approach important – different from national priorities

Projects formulated (example)

- | |
|--|
| - Trade Negotiation for CLMV |
| - Promotion and Management of SME for CLMV |
| - International course on taxpayers Services for CLMV countries |
| - Traffic Management |
| - Digital telecommunication network Operation & maintenance technology |
| - Enhancing Investment Climate for CLMV |



2nd Mekong International Bridge (Loan)



KIZUNA Bridge & National Road No.6-7 (Grant)



Bridge on Route 13 Rehabilitation (Grant)



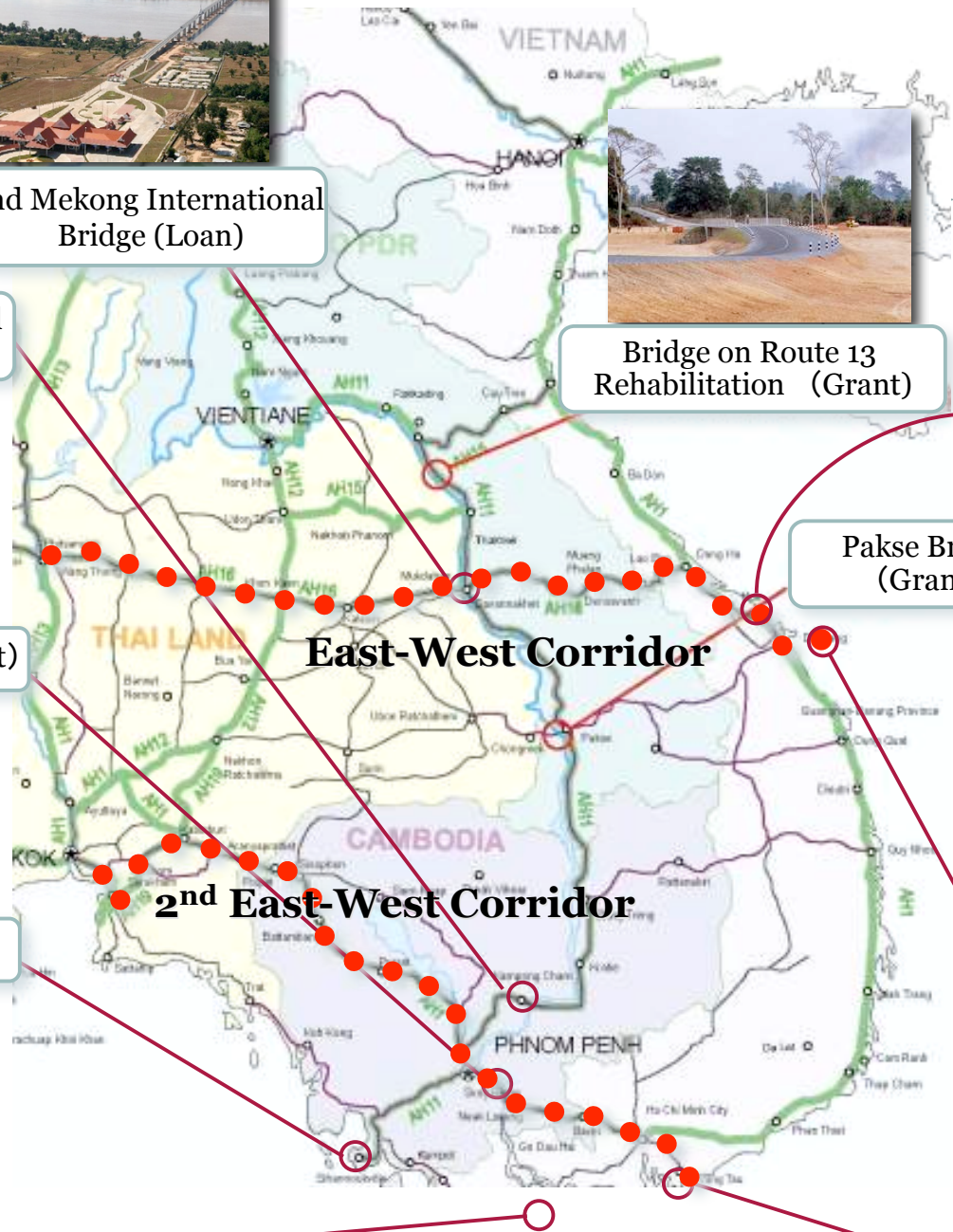
Hai Van Tunnel (Loan)



National Road No.1 (Grant)



Pakse Bridge (Grant)



East-West Corridor

2nd East-West Corridor



Sihanoukville Port (Loan)



Da Nang Port (Loan)



Can Tho Bridge (Loan)



Cai Mep-Thi Vai Port (Loan)



Major JICA Development Studies & Projects in GMS

The Study on **Special Economic Zone Development Plan** in Border Area (Savannakhet Province) in Lao People's Democratic Republic

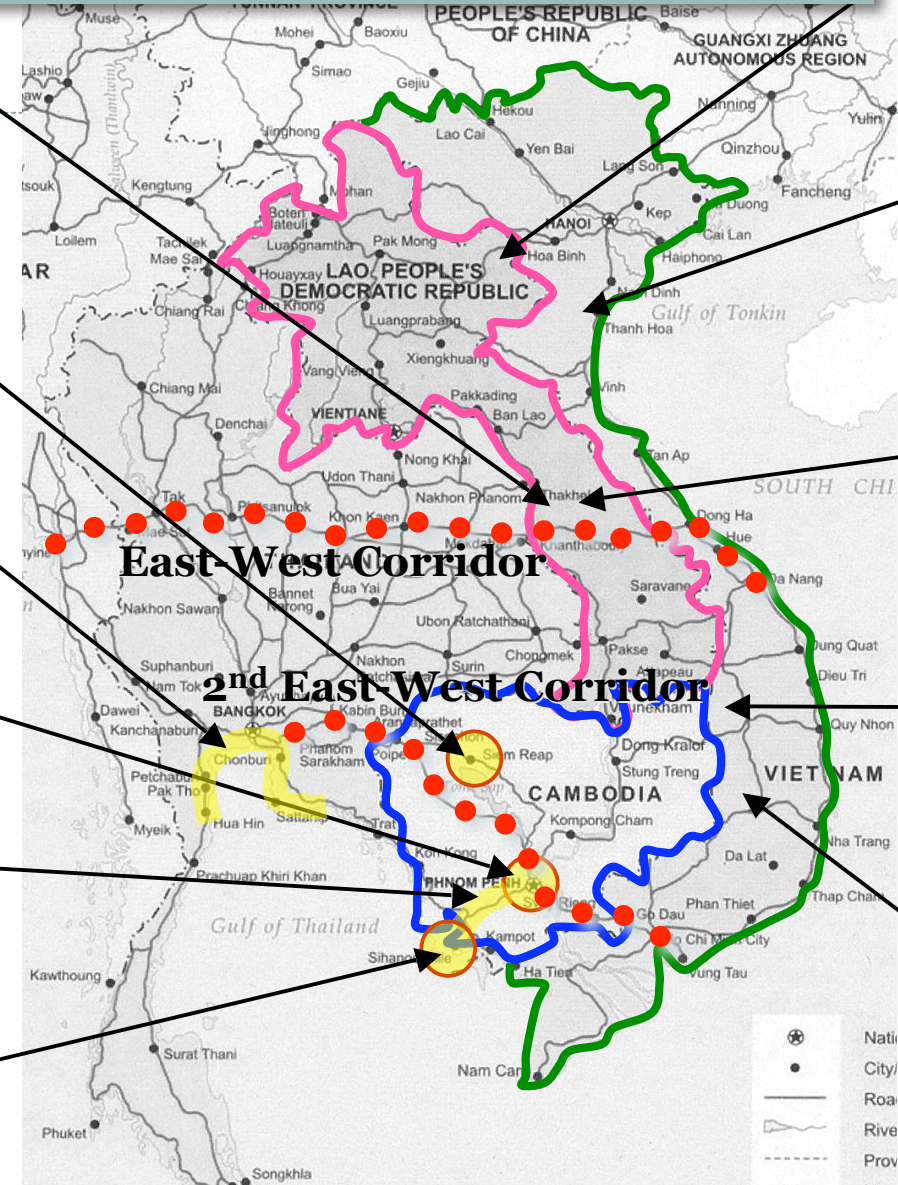
Integrated Master Plan for **Sustainable Development of Siem Reap/Angkor Town**

Master Plan Study for the **Coastal Channels and Ports Development** in the Kingdom of Thailand

Transport Master Plan of the Phnom Penh Metropolitan Area

Study on Regional Development of the **Phnom Penh-Sihanoukville Growth Corridor**

Master Planning and Feasibility Study of the **Sihanoukville Port**



Comprehensive Study on **Logistics System** in Lao PDR

Study on the **National Transport Development Strategy** in the Socialist Republic of Vietnam (VITRANSS2)

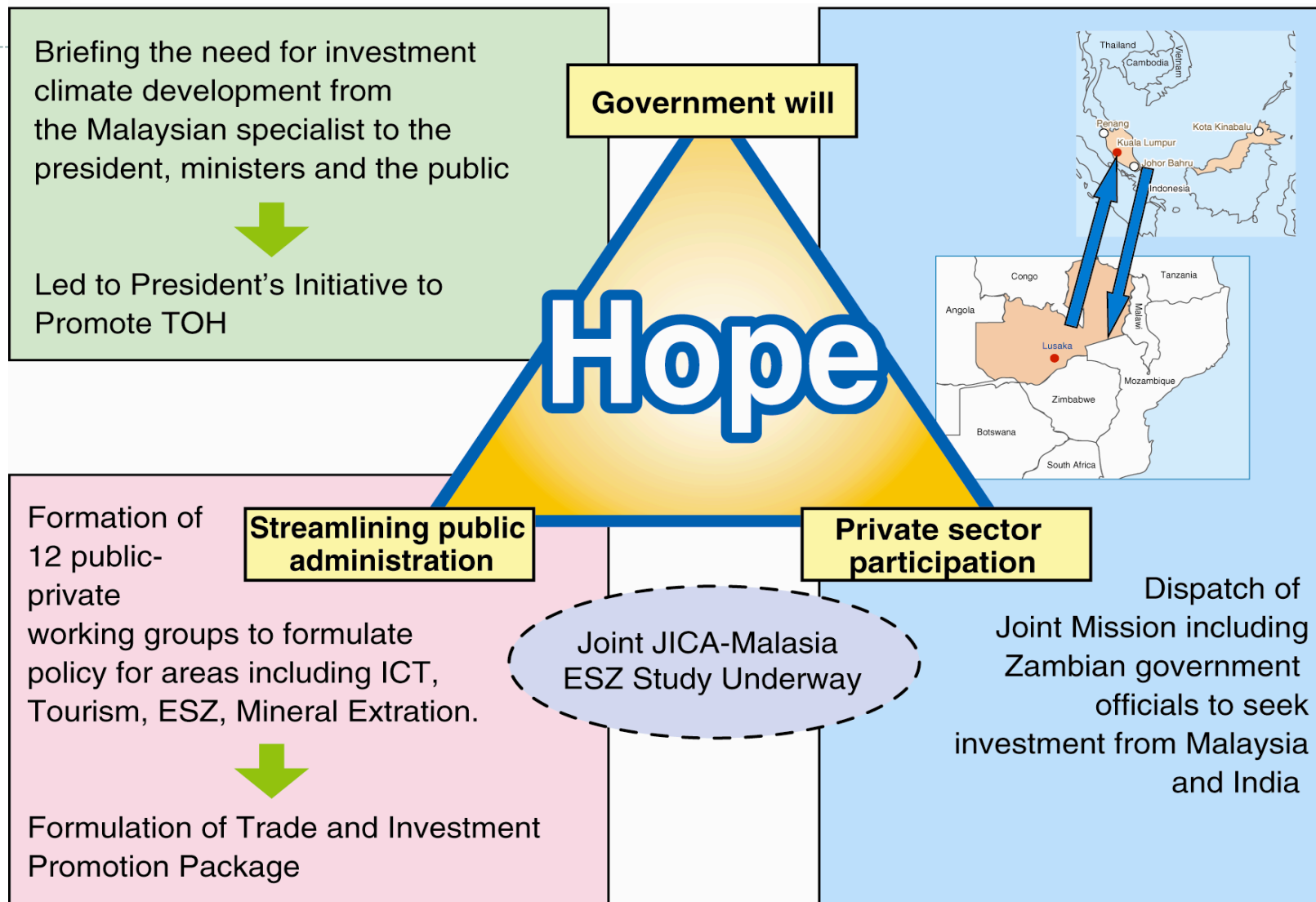
The Study on the **Integrated Regional Development Plan** For Savannakhet and Khammaouan Region in Lao People's Democratic Republic

National Road Network Master Plan Development Project in Cambodia

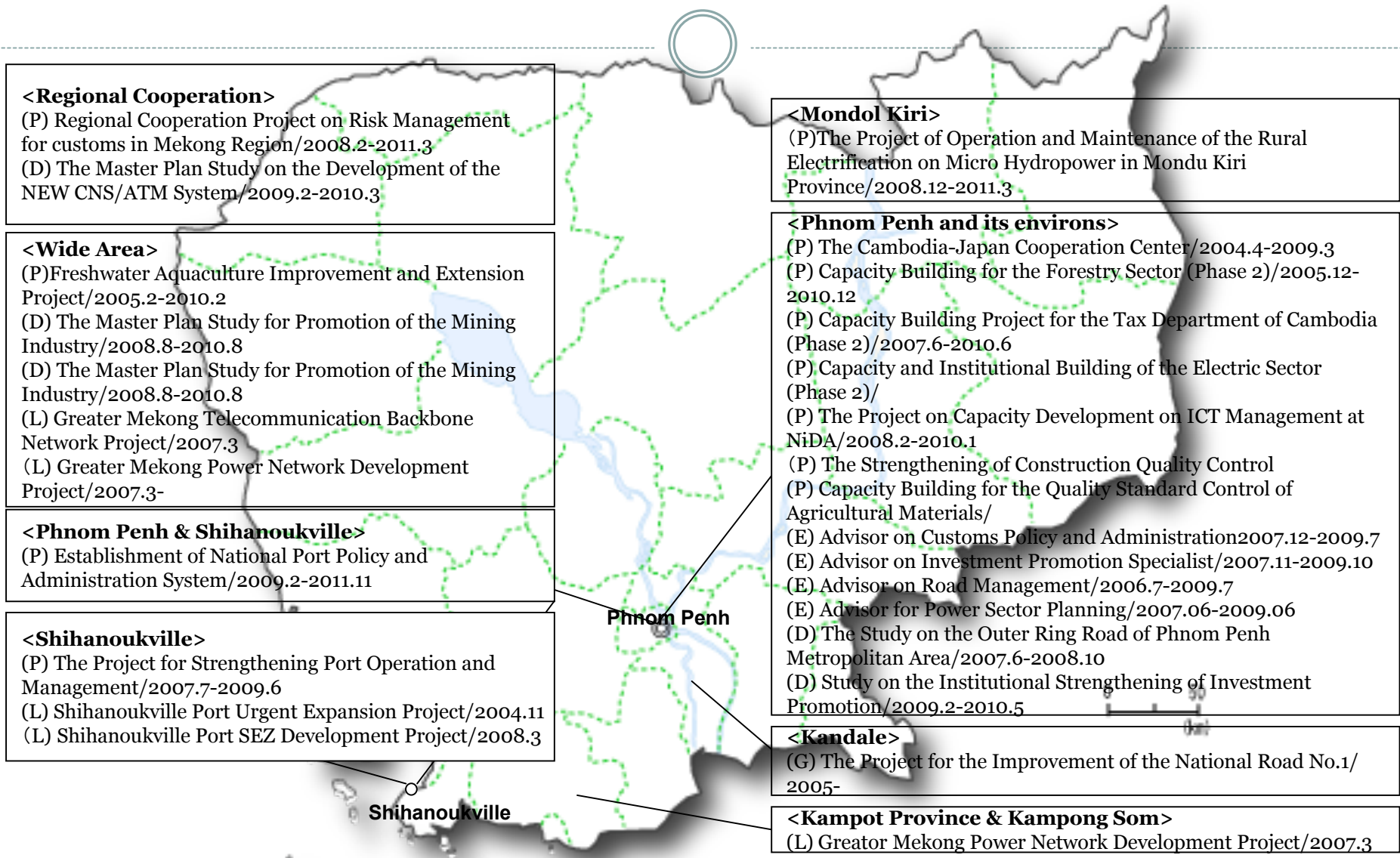
Master Plan for **Maritime and Port Sectors** in Cambodia

Bold Line:
Nation wide Master Plan

Triangle of Hope: Creating the Optimal Conditions for Investment



JICA's AfT Projects in Cambodia



(P) Technical Cooperation Projects (D) Development Study/Technical Cooperation for Development Planning (G) Grant Aid (L) Loan (E) Expert