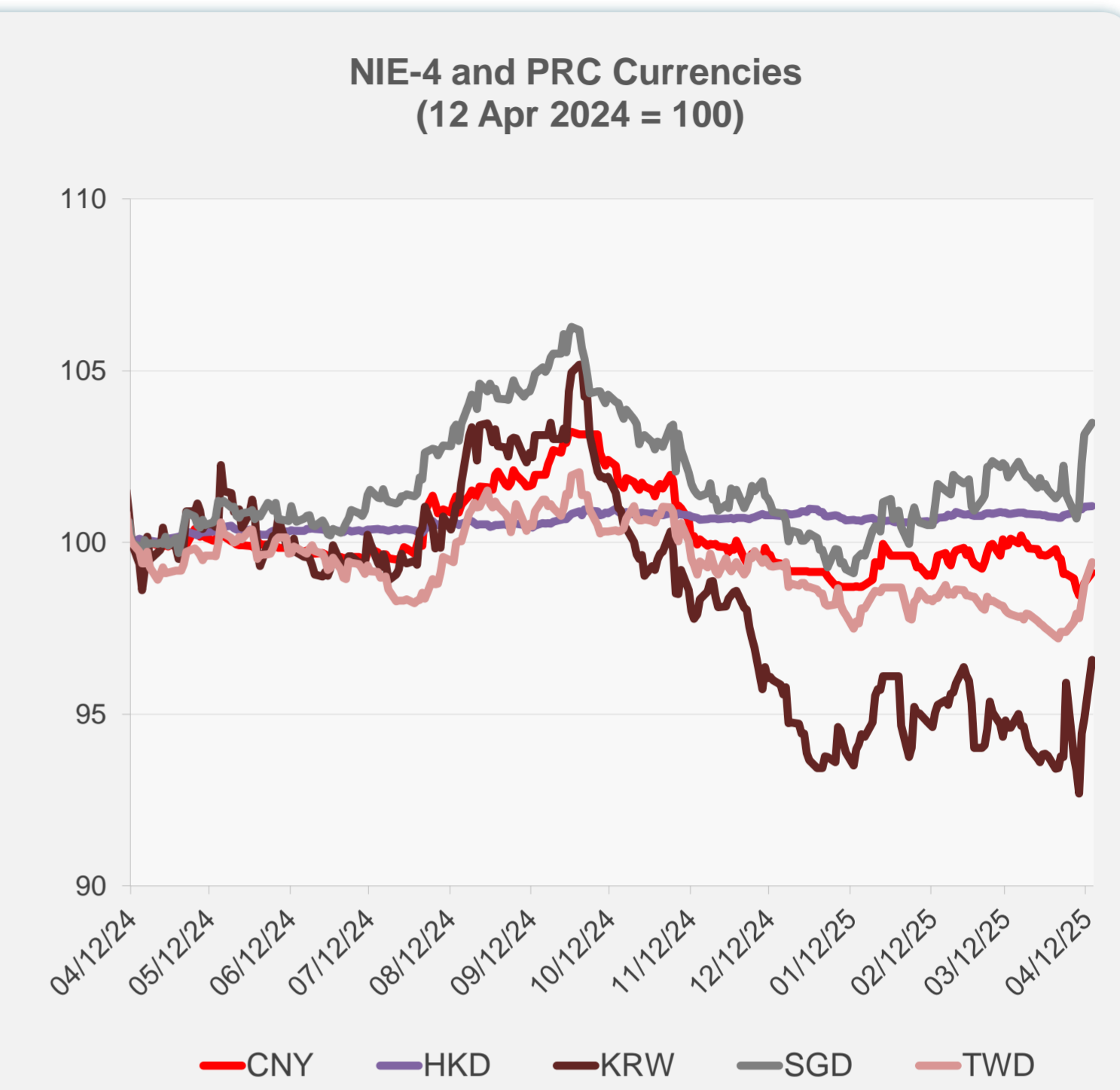
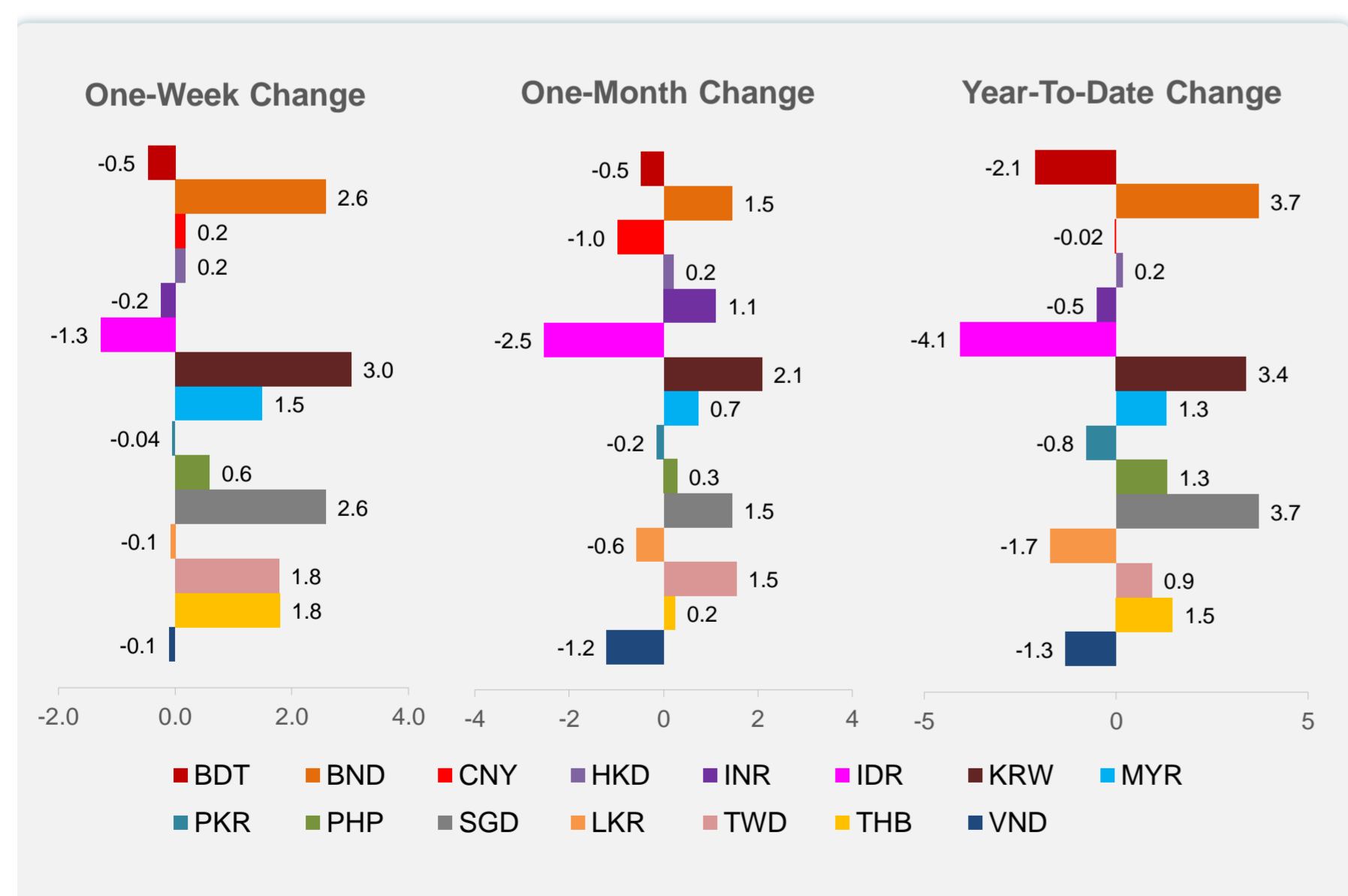
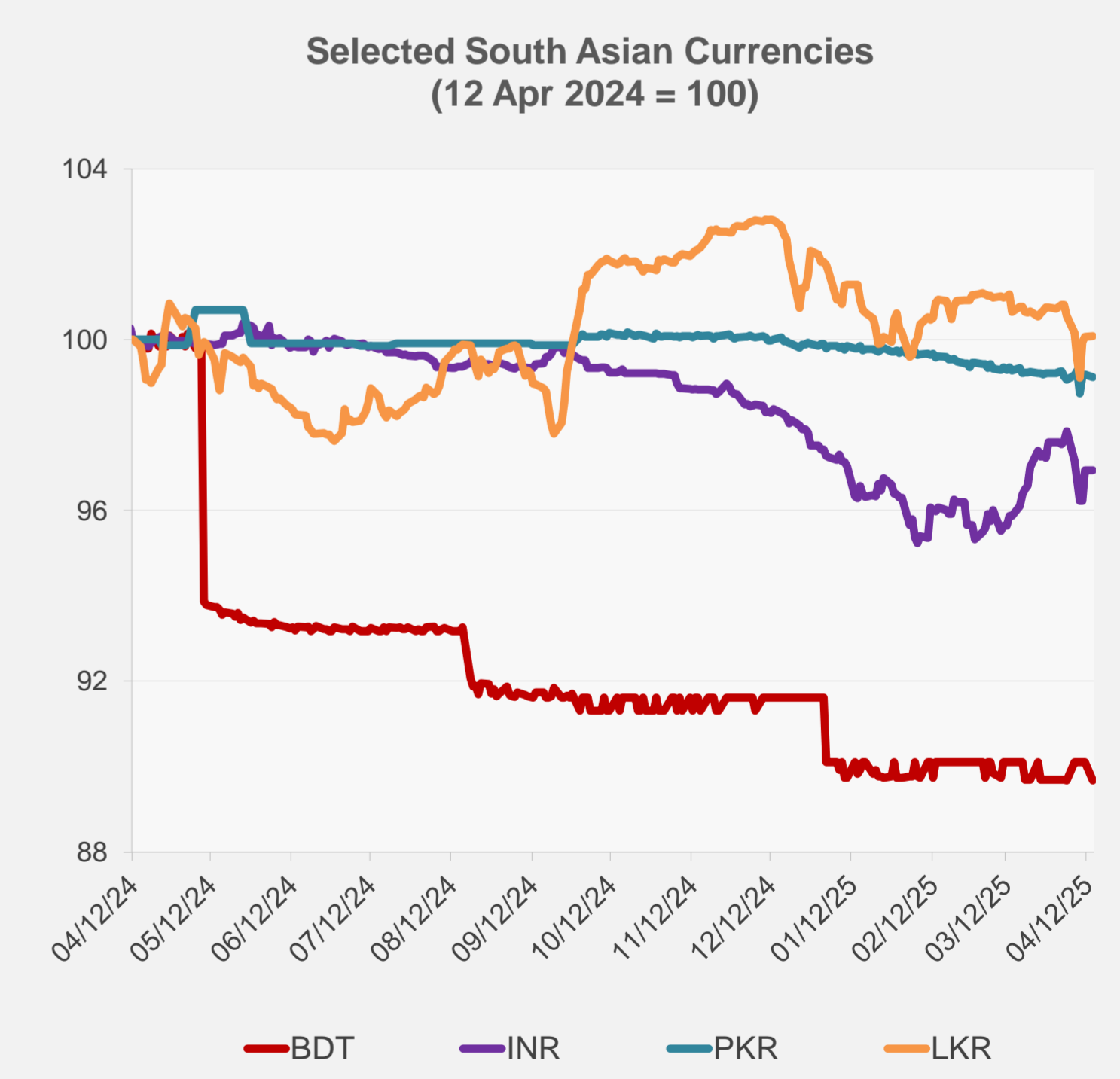
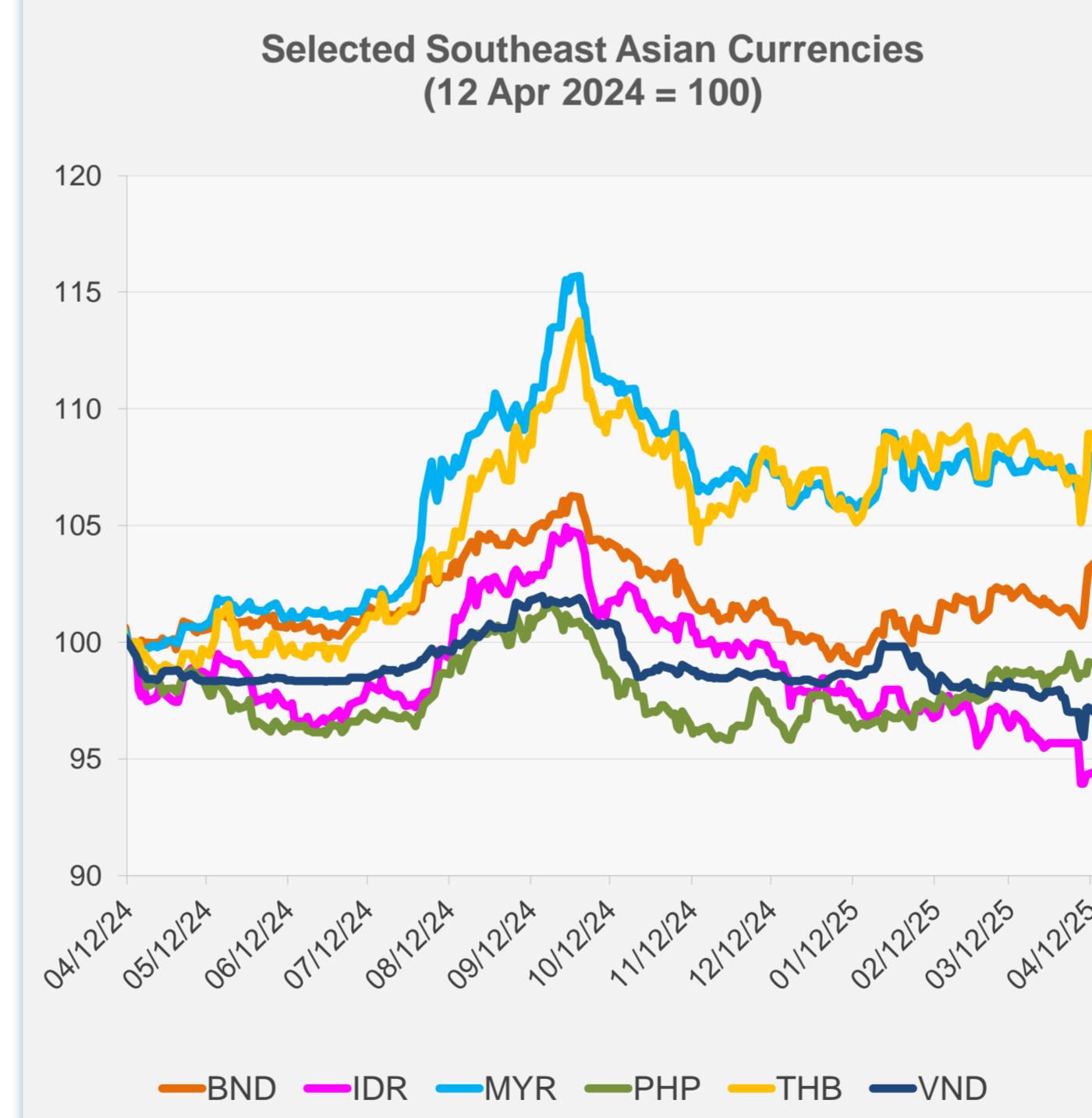


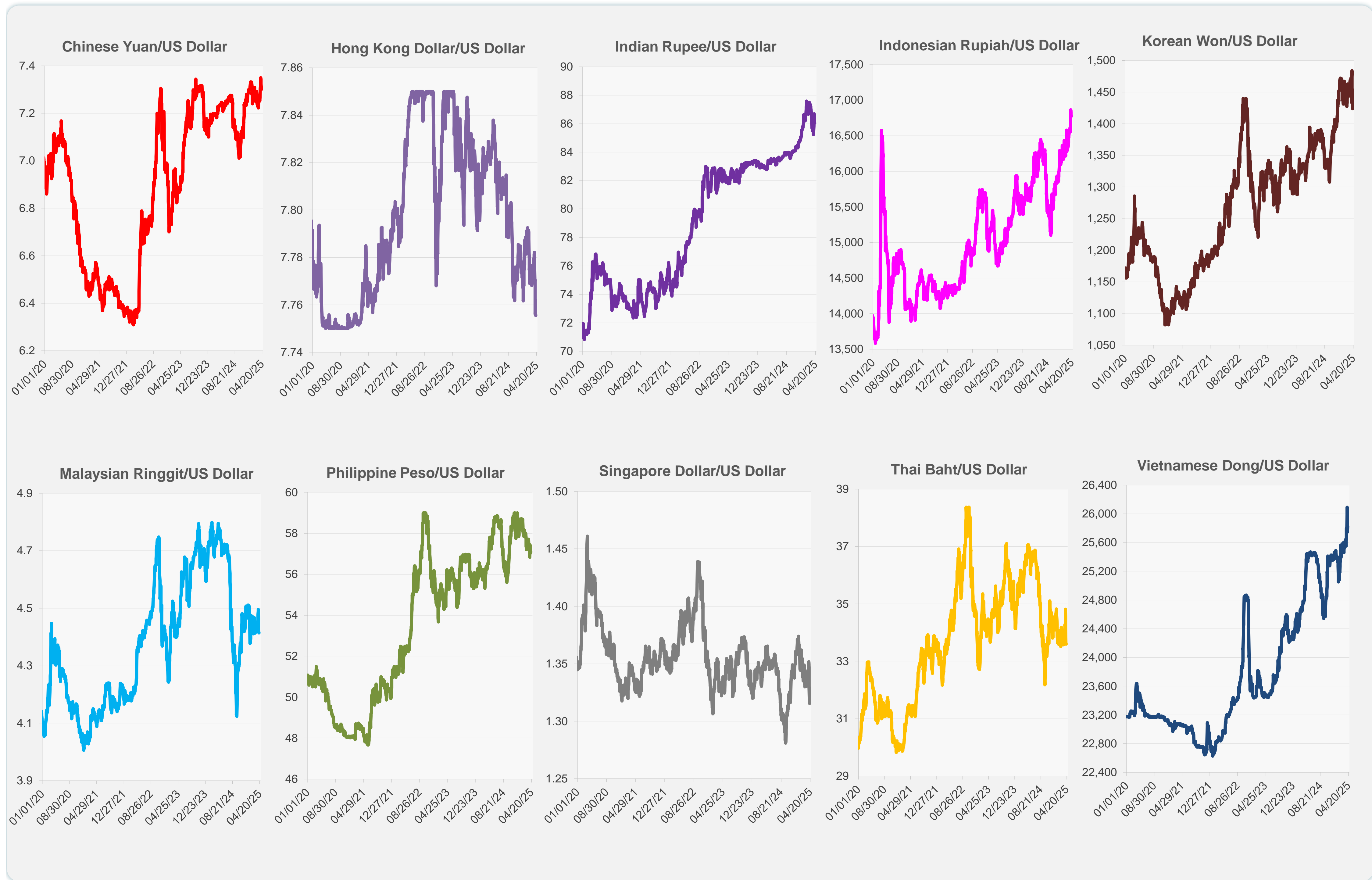
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.88	0.26	9.78
Japanese yen (JPY)	143.28	0.21	9.69
Bangladeshi taka (BDT)	122.08	-0.47	-2.11
Brunei dollar (BND)	1.32	0.33	3.70
Chinese yuan (CNY)	7.30	0.32	-0.02
Hong Kong dollar (HKD)	7.76	0.02	0.16
Indian rupee (INR)	86.05	0.00	-0.51
Indonesian rupiah (IDR)	16,775.00	0.12	-4.05
Korean won (KRW)	1,424.00	1.81	3.38
Malaysian ringgit (MYR)	4.41	0.19	1.30
Pakistan rupee (PKR)	280.55	-0.06	-0.78
Philippine peso (PHP)	57.09	-0.11	1.32
Singapore dollar (SGD)	1.32	0.33	3.70
Sri Lanka rupee (LKR)	298.10	0.02	-1.71
Taipei,China NT dollar (TWD)	32.48	0.65	0.93
Thai baht (THB)	33.60	0.00	1.47
Vietnamese dong (VND)	25,825.00	-0.31	-1.32



NIE = Newly Industrialized Economies



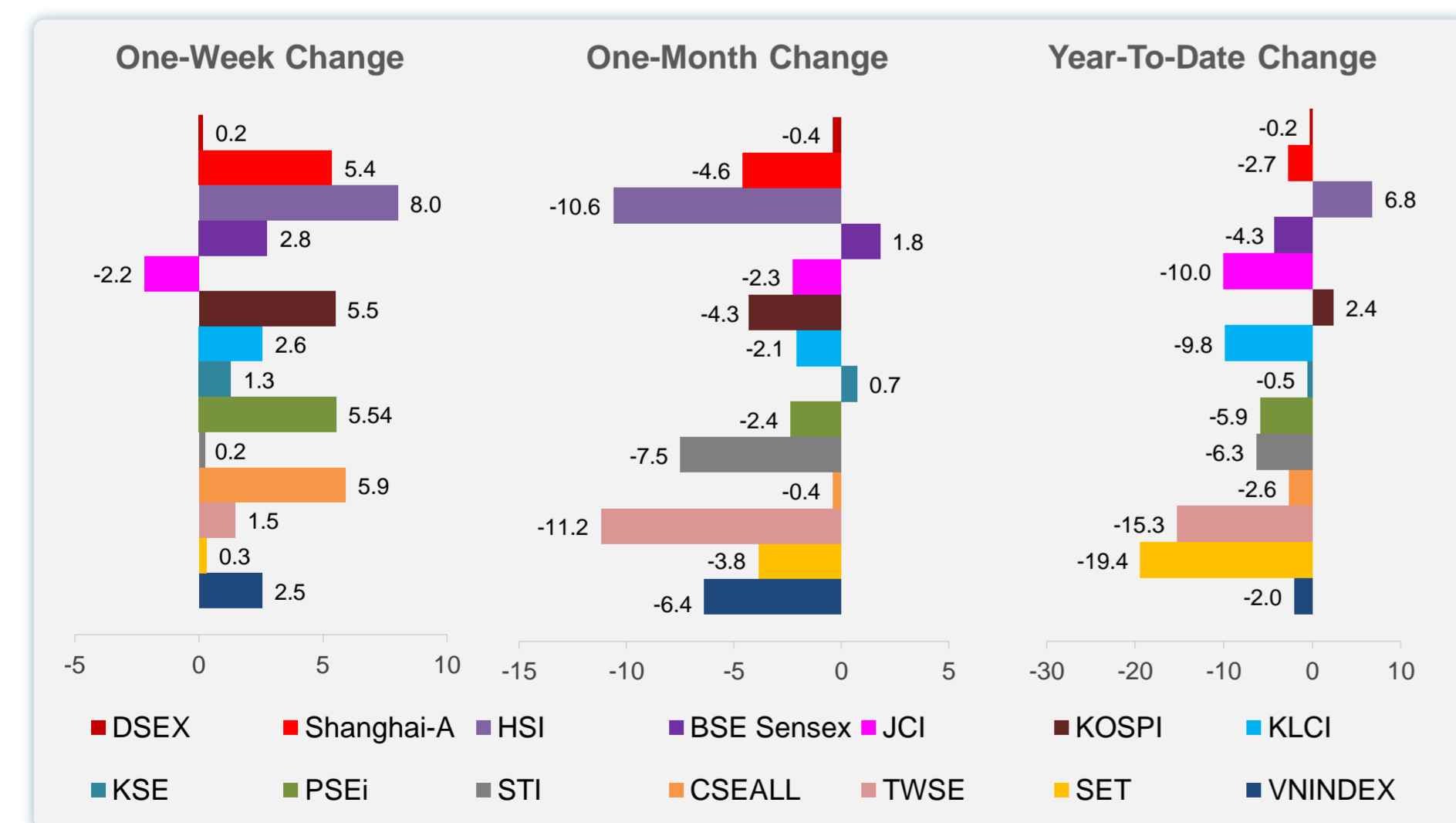
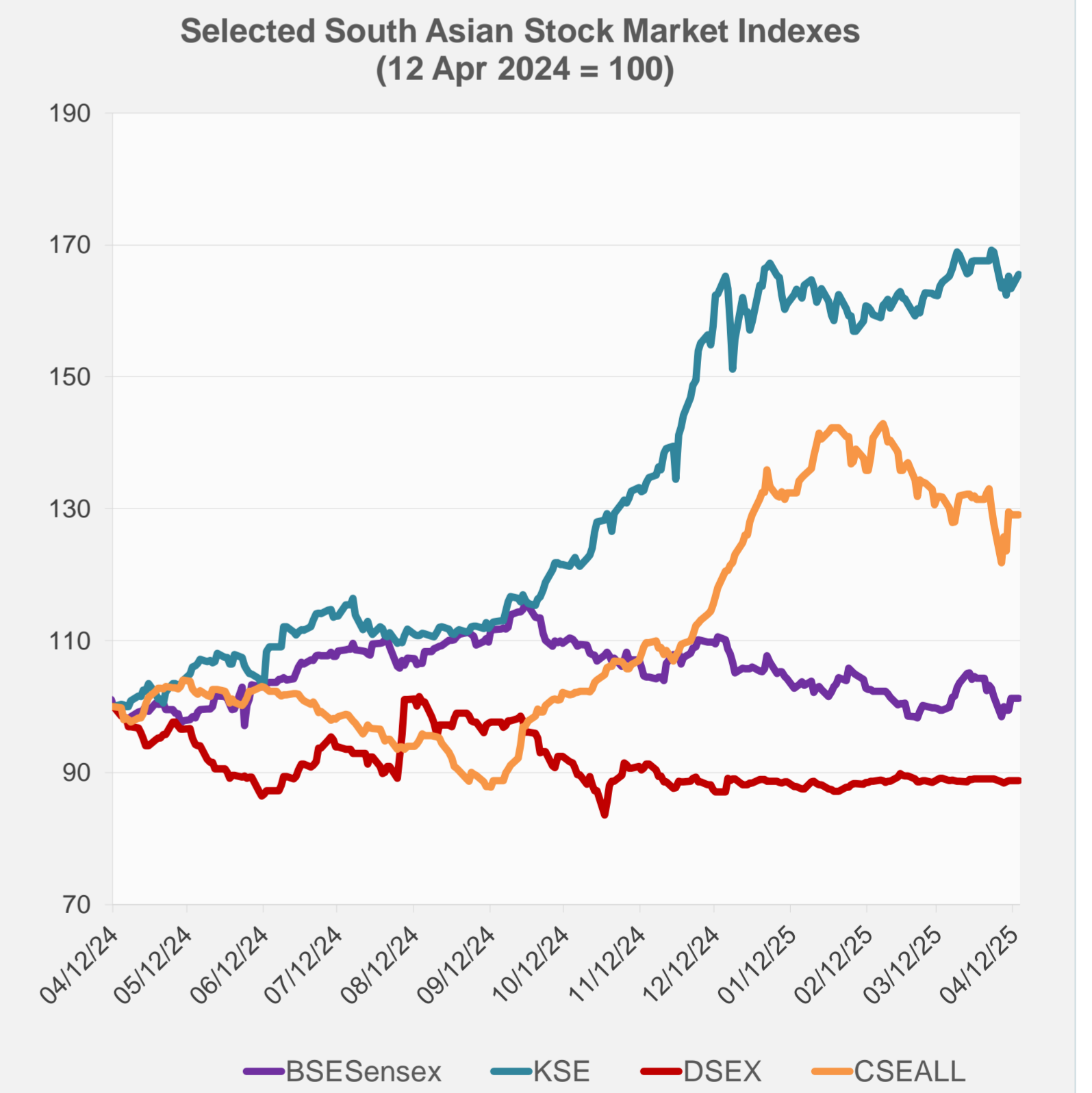
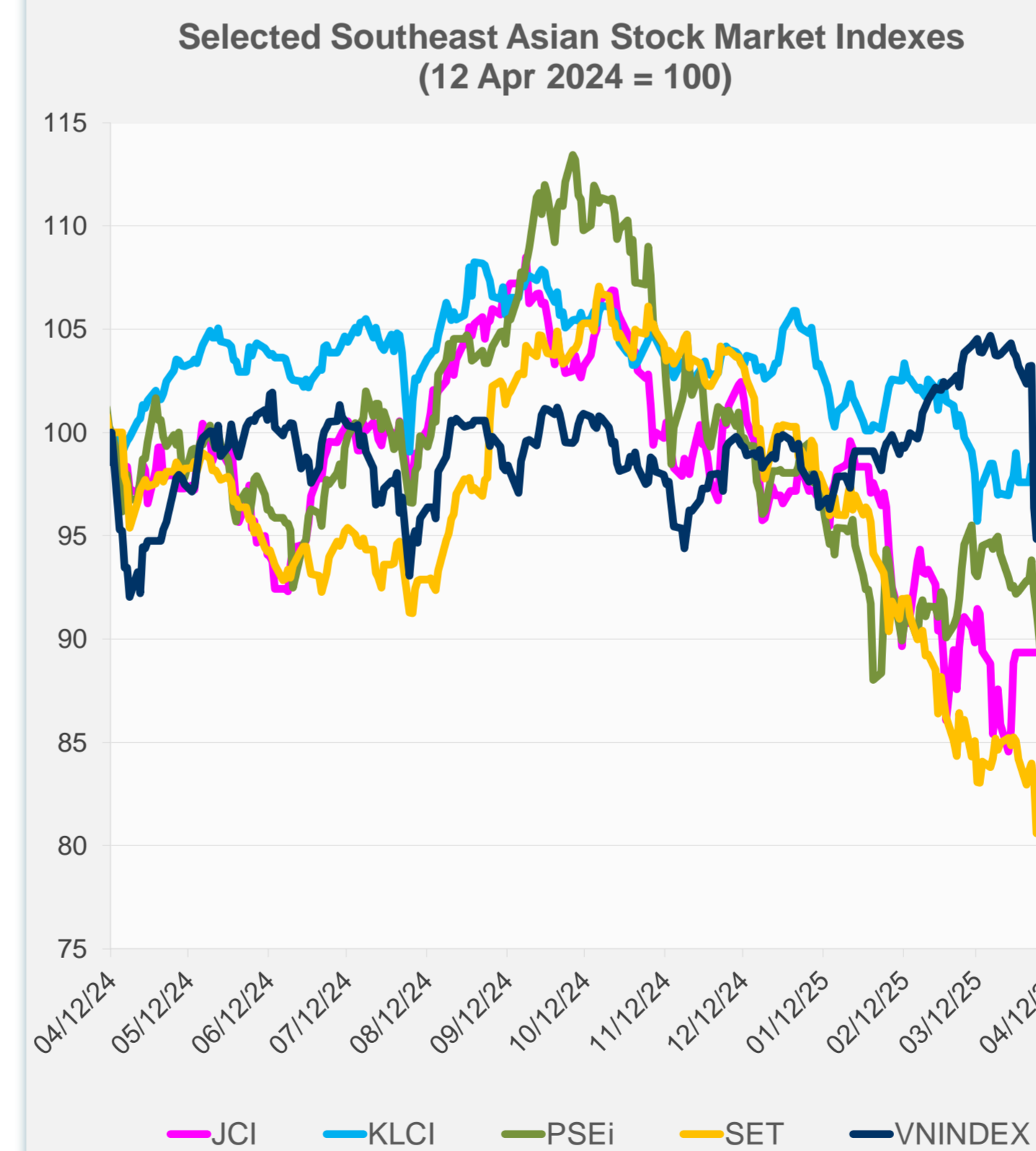
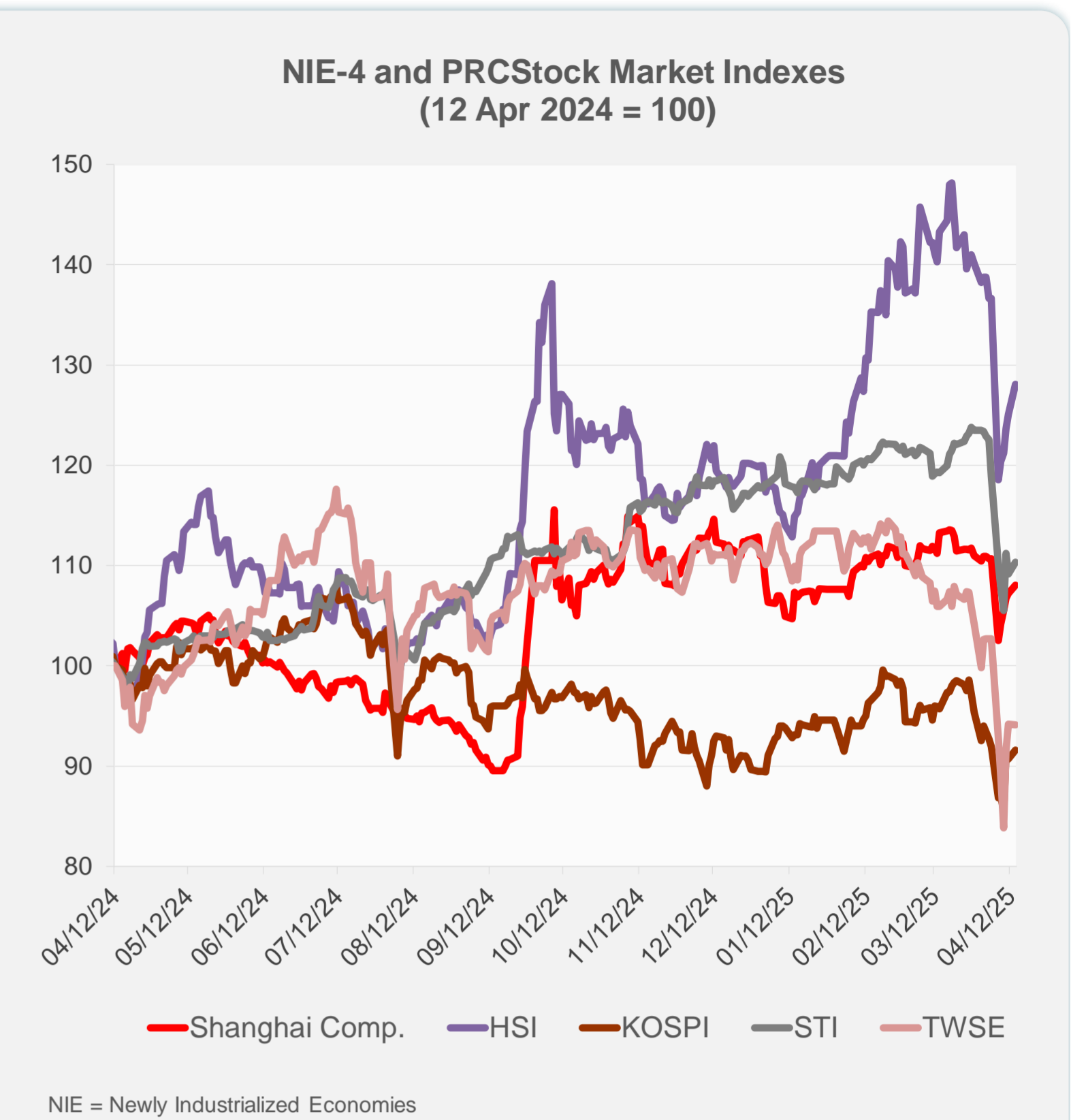
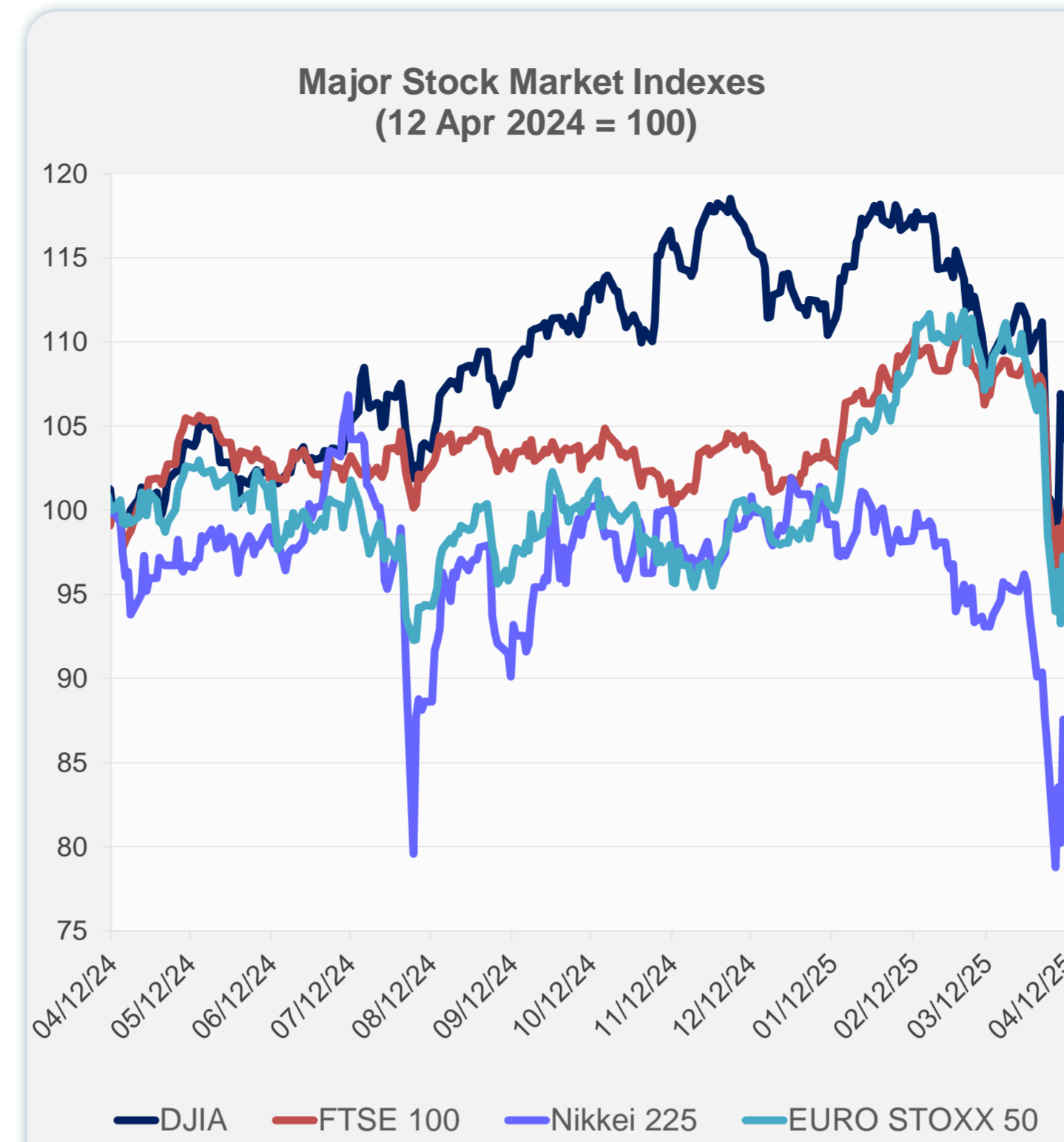
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



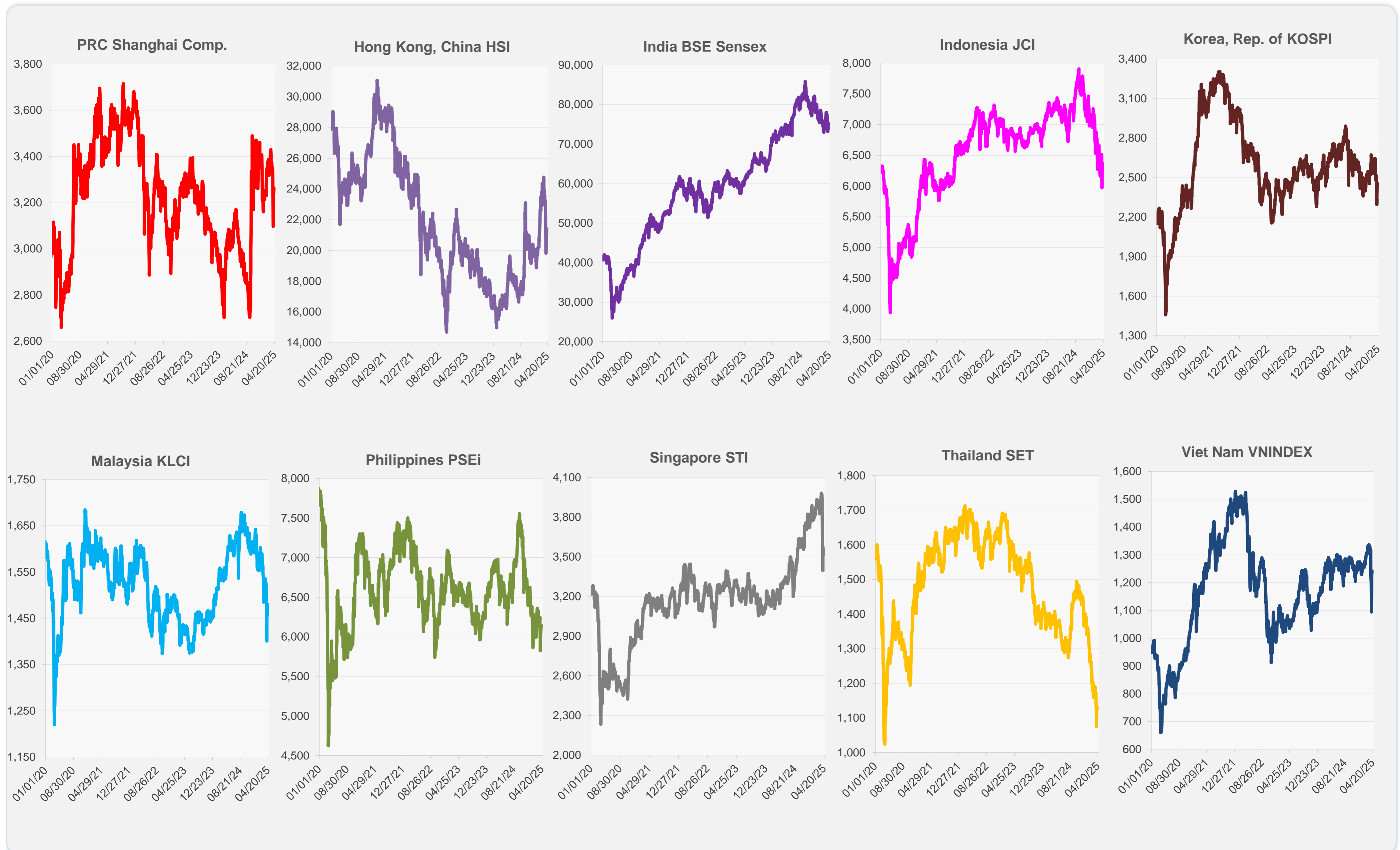
Source: Haver Analytics.

Daily Market Watch
STOCK INDEXES

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	40,524.79	0.78	-4.75
US NASDAQ	16,831.48	0.64	-12.84
US S&P 500	5,405.97	0.79	-8.09
UK FTSE 100	8,134.34	2.14	-0.47
EURO STOXX 50	4,911.39	2.59	0.31
Japan NIKKEI 225	33,982.36	1.18	-14.82
Bangladesh DSEX	5,205.23	0.00	-0.25
PRC Shanghai Comp.	3,262.81	0.76	-2.65
Hong Kong, China HSI	21,417.40	2.40	6.77
India BSE Sensex	75,157.26	0.00	-4.27
Indonesia JCI	6,368.52	1.70	-10.05
Korea, Rep. of KOSPI	2,455.89	0.95	2.35
Malaysia KLCI	1,480.86	1.79	-9.83
Pakistan KSE 100	116,390.03	1.34	-0.53
Philippines PSEi	6,145.52	1.04	-5.87
Singapore STI	3,548.91	1.04	-6.30
Sri Lanka CSEALL	15,526.20	0.00	-2.62
Taipei, China TWSE	19,513.09	-0.08	-15.29
Thailand SET	1,128.66	0.00	-19.39
Viet Nam VNINDEX	1,241.44	1.55	-2.00



Sources: ADB calculations using data from CEIC Data Company and Haver Analytics.

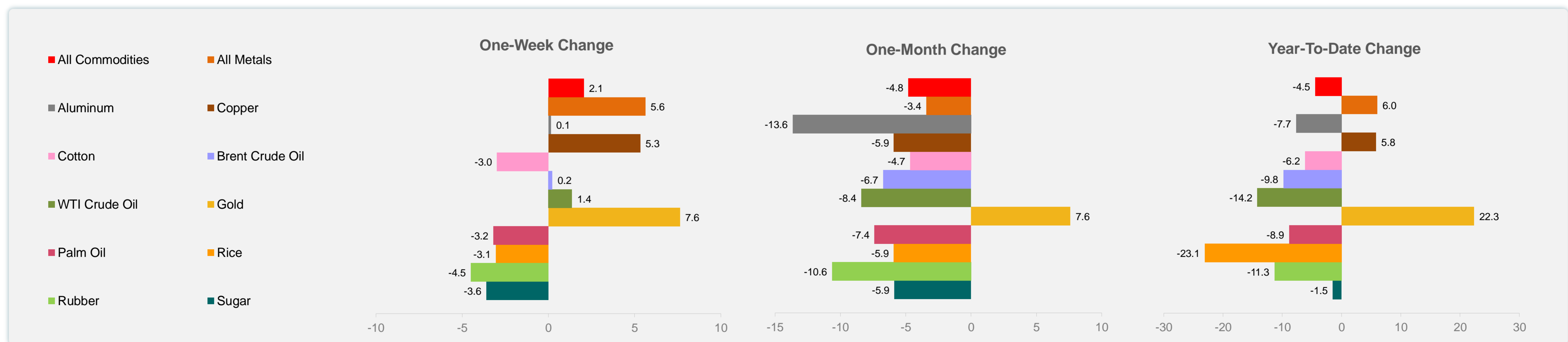
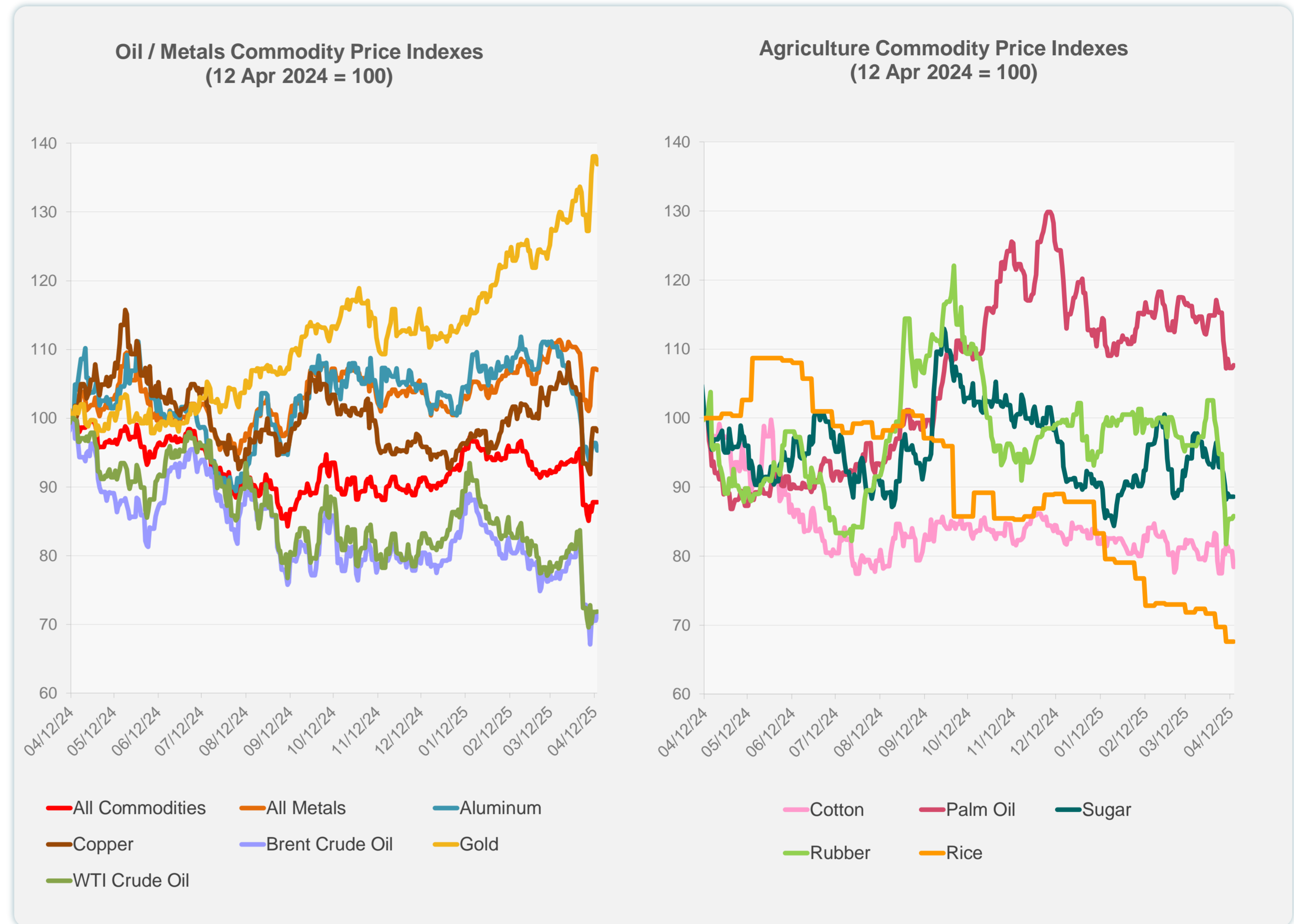


Sources: CEIC Data Company and Haver Analytics.

Daily Market Watch
COMMODITY PRICES

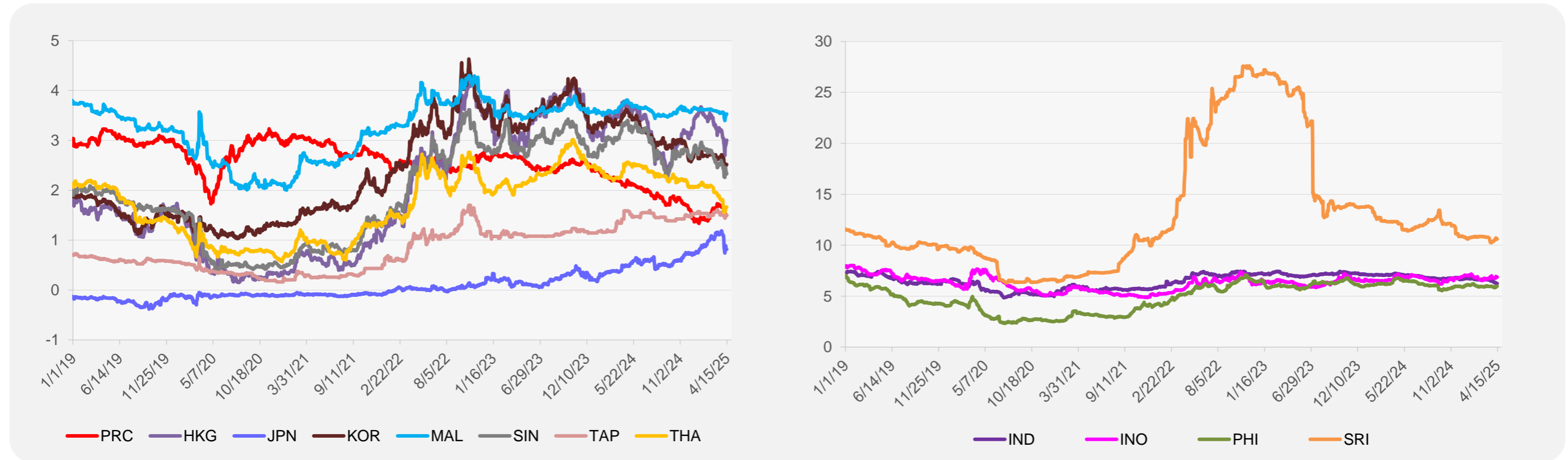
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	525.15	0.00	-4.46
S&P All Metals	US\$	325.92	-0.14	6.03
Aluminum	US\$/metric ton	2,332.84	-1.11	-7.68
Copper	US\$/metric ton	9,156.99	-0.38	5.83
Cotton	US cents/lb	61.84	-2.83	-6.16
Brent Crude Oil	US\$/barrel	66.81	1.50	-9.84
WTI Crude Oil	US\$/barrel	61.53	0.05	-14.21
Gold	US\$/troy oz	3,210.93	-0.82	22.34
Palm Oil	US\$/metric tonne	1,002.72	0.37	-8.85
Rice ¹	US\$/metric ton	413.00	0.00	-23.09
Rubber ²	US\$/kg	210.00	0.48	-11.32
Sugar	US cents/lb	17.93	0.00	-1.48

¹ Latest closing price from 9 April 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

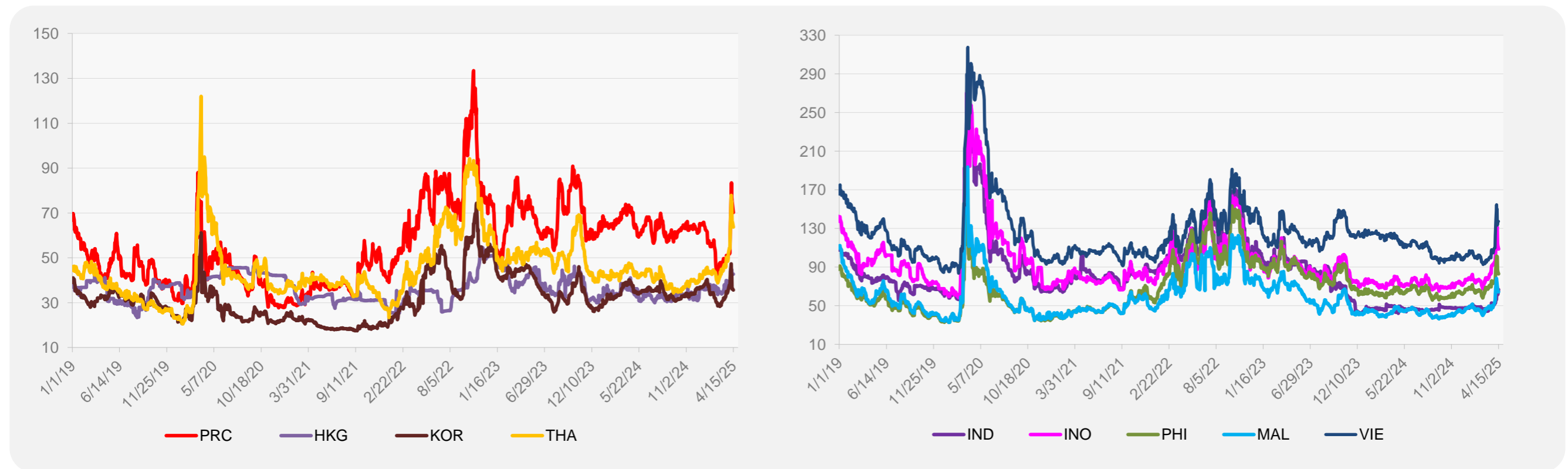


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.
Source: ADB calculations using data from Bloomberg.