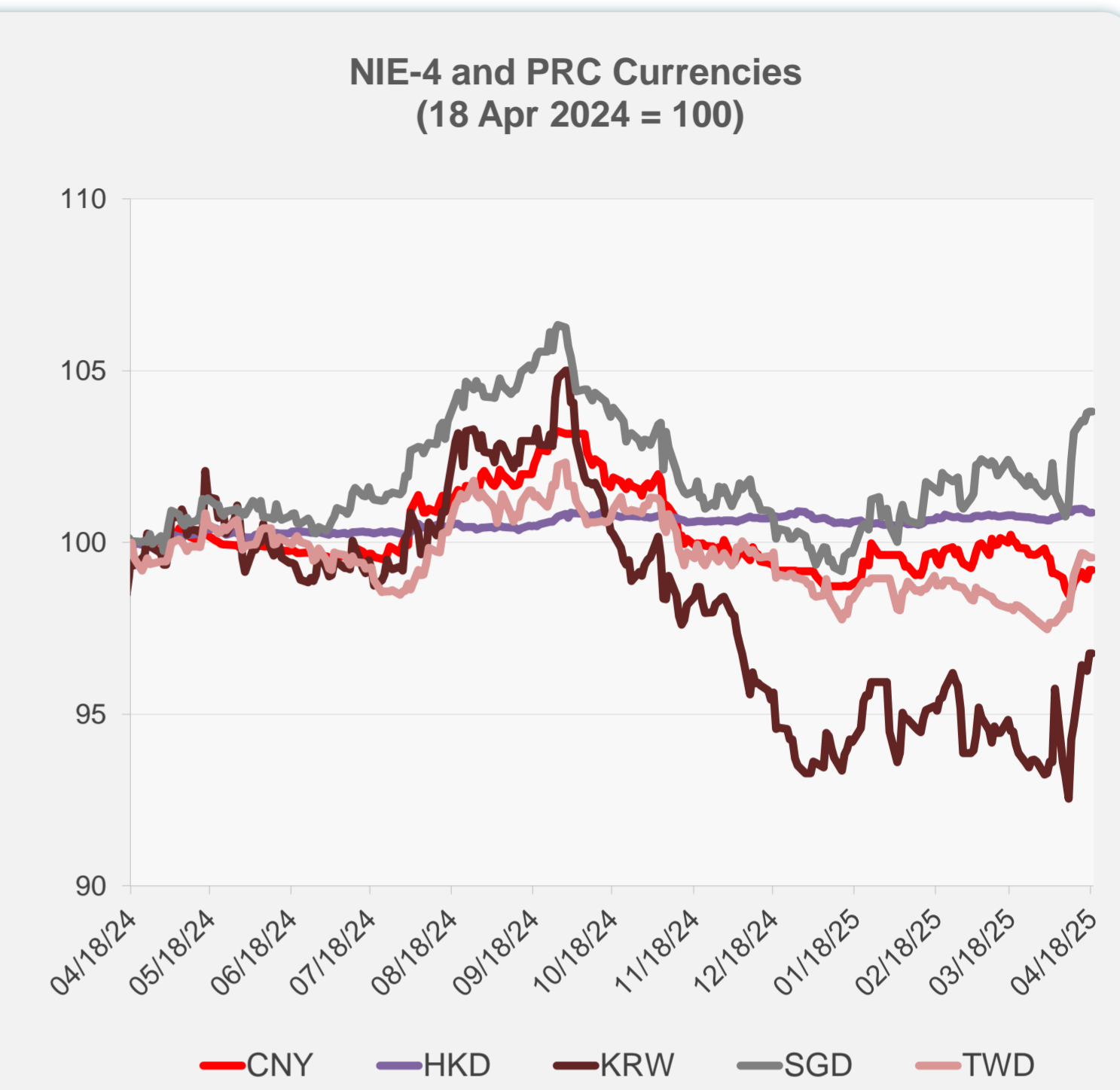


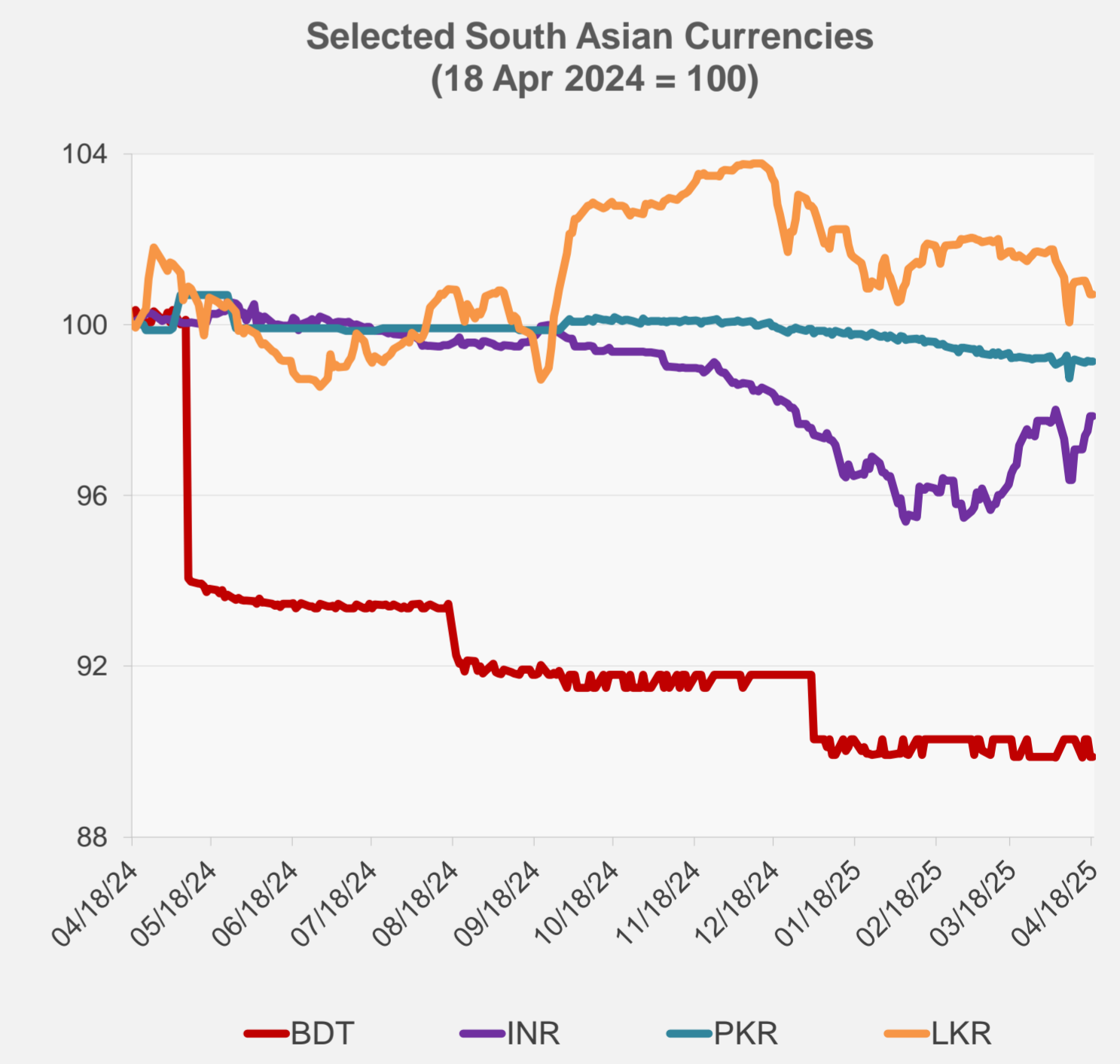
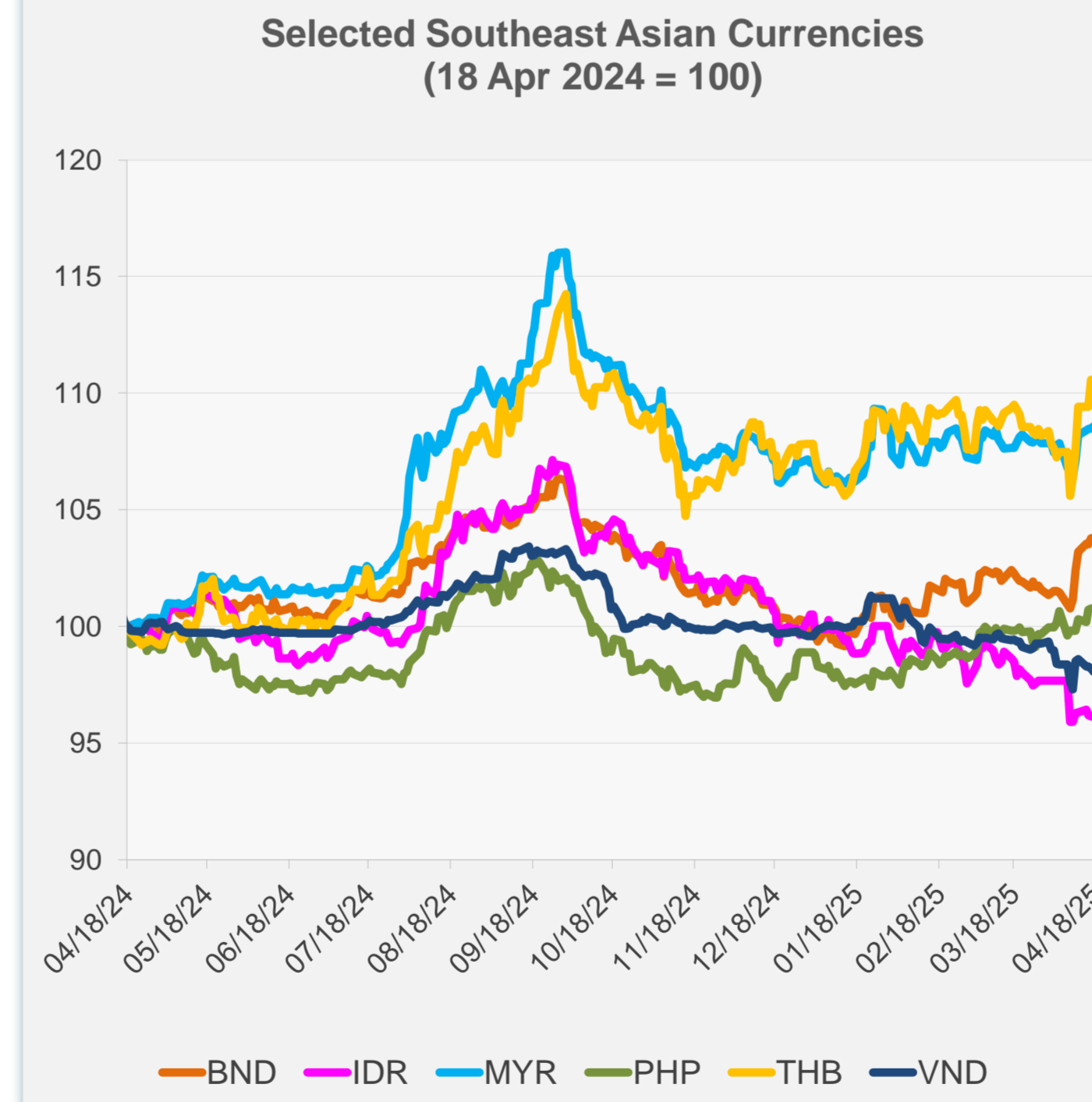
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.88	0.00	9.61
Japanese yen (JPY)	142.22	0.00	10.50
Bangladeshi taka (BDT)	122.05	0.00	-2.09
Brunei dollar (BND)	1.31	0.00	3.96
Chinese yuan (CNY)	7.30	0.00	0.03
Hong Kong dollar (HKD)	7.76	0.00	0.05
Indian rupee (INR)	85.37	0.00	0.28
Indonesian rupiah (IDR)	16,825.00	0.00	-4.34
Korean won (KRW)	1,418.95	0.00	3.75
Malaysian ringgit (MYR)	4.41	0.00	1.45
Pakistan rupee (PKR)	280.50	0.00	-0.76
Philippine peso (PHP)	56.77	0.00	1.89
Singapore dollar (SGD)	1.31	0.00	3.96
Sri Lanka rupee (LKR)	299.03	0.00	-2.02
Taipei,China NT dollar (TWD)	32.52	0.00	0.80
Thai baht (THB)	33.30	0.00	2.38
Vietnamese dong (VND)	25,885.00	0.00	-1.55



Legend: Euro (Green), JPY (Blue)

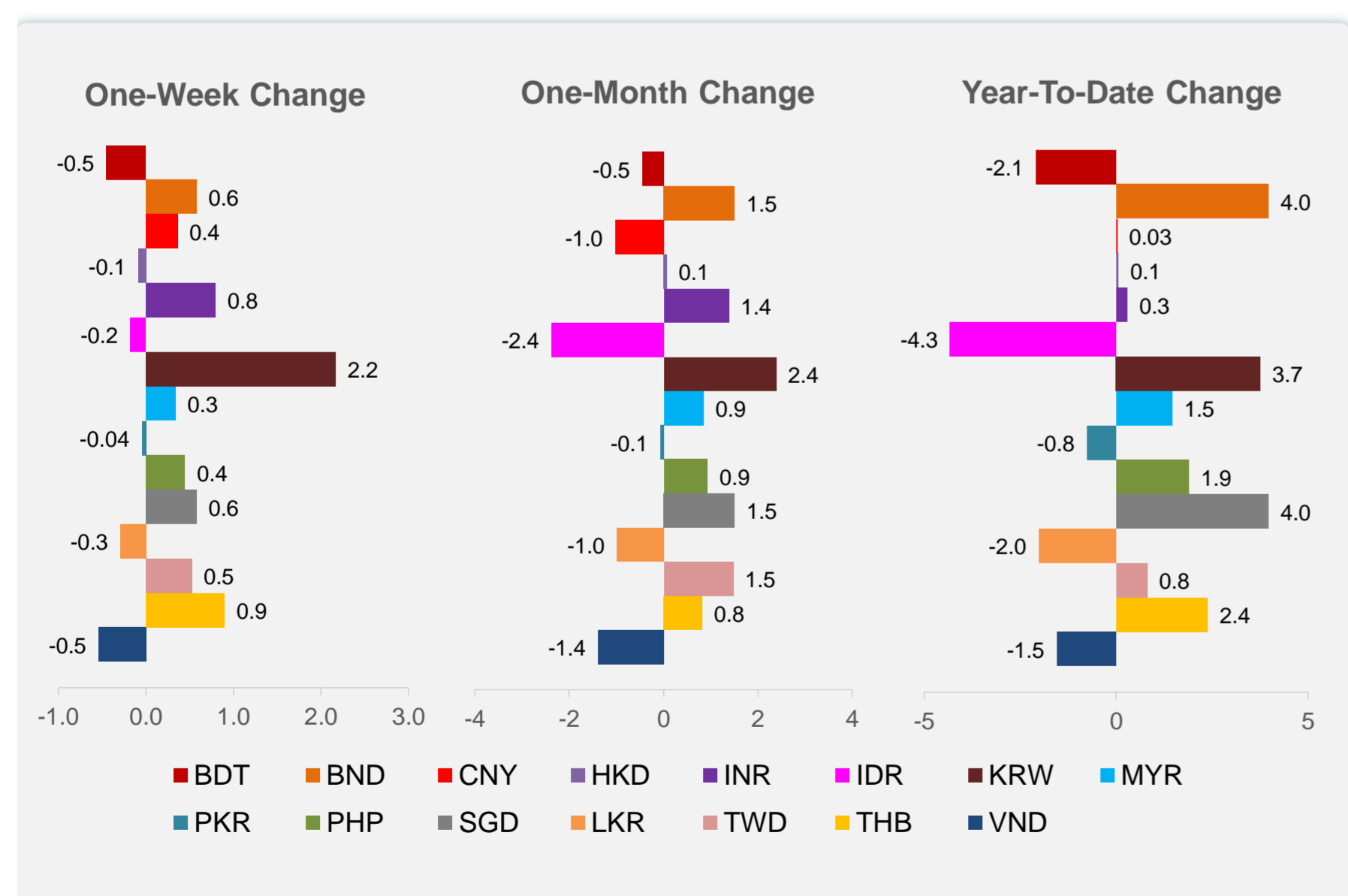
Legend: CNY (Red), HKD (Purple), KRW (Brown), SGD (Grey), TWD (Pink)

NIE = Newly Industrialized Economies

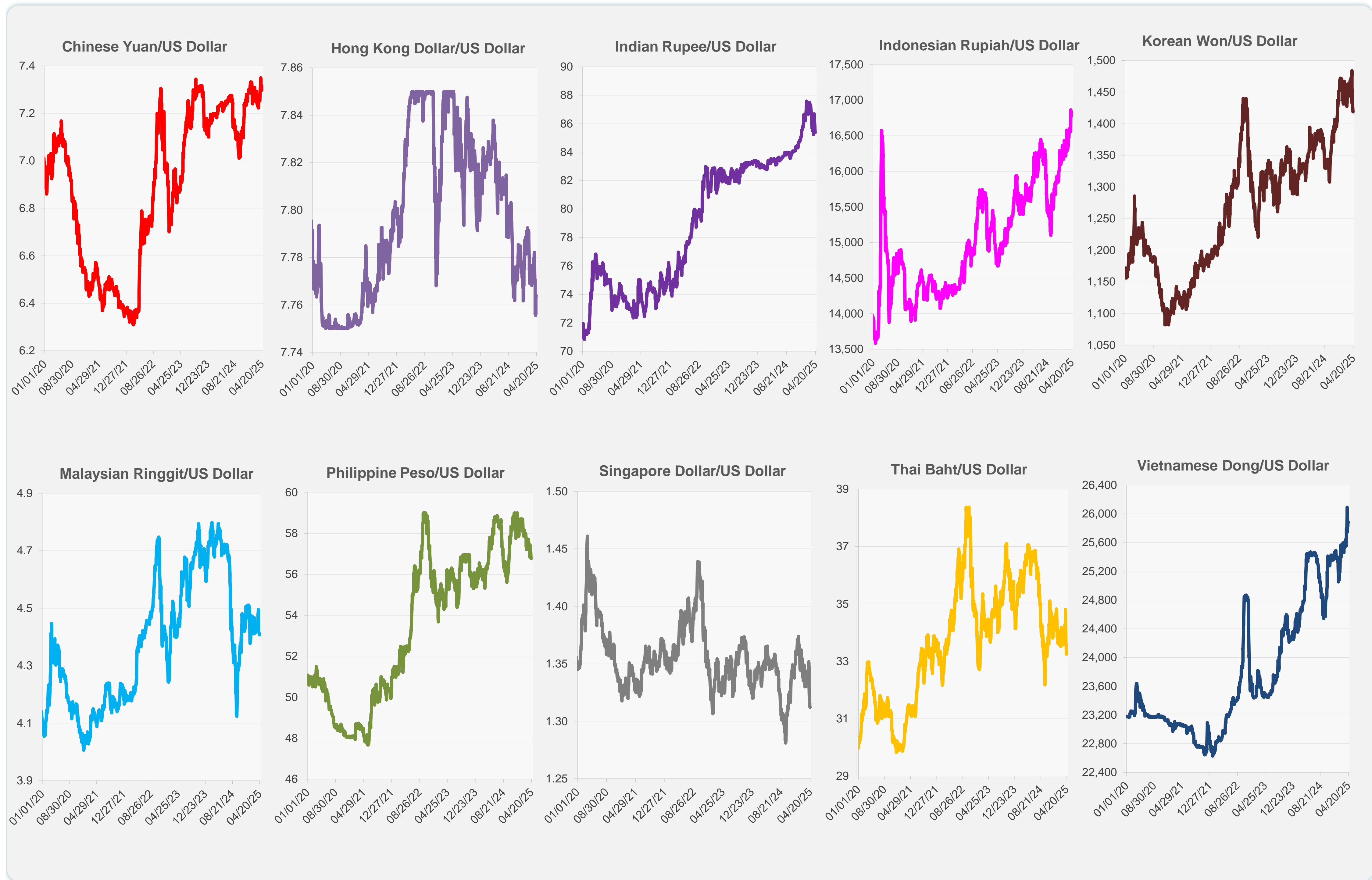


Legend: BND (Orange), IDR (Pink), MYR (Light Blue), PHP (Green), THB (Yellow), VND (Dark Blue)

Legend: BDT (Red), INR (Purple), PKR (Teal), LKR (Orange)



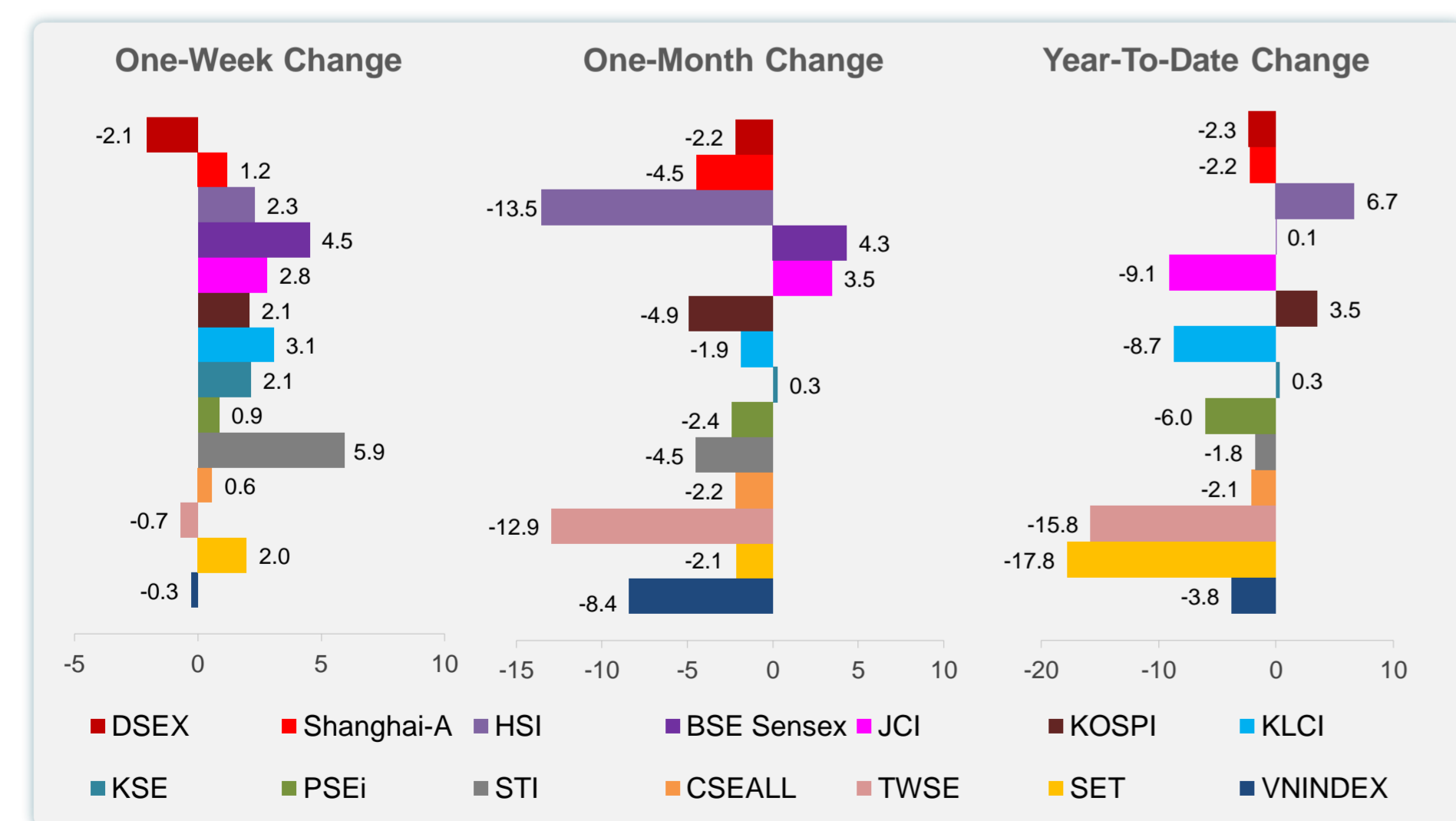
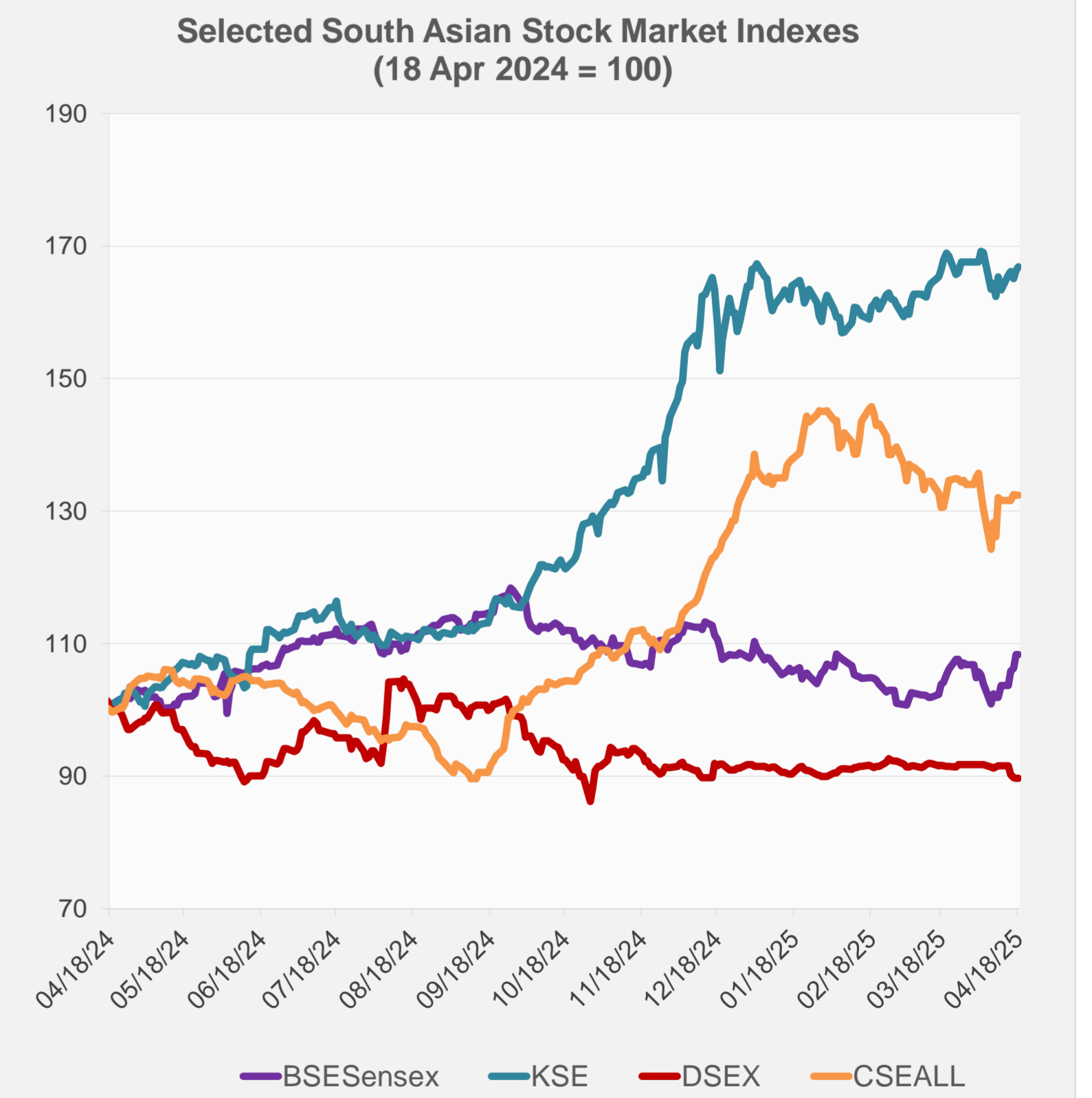
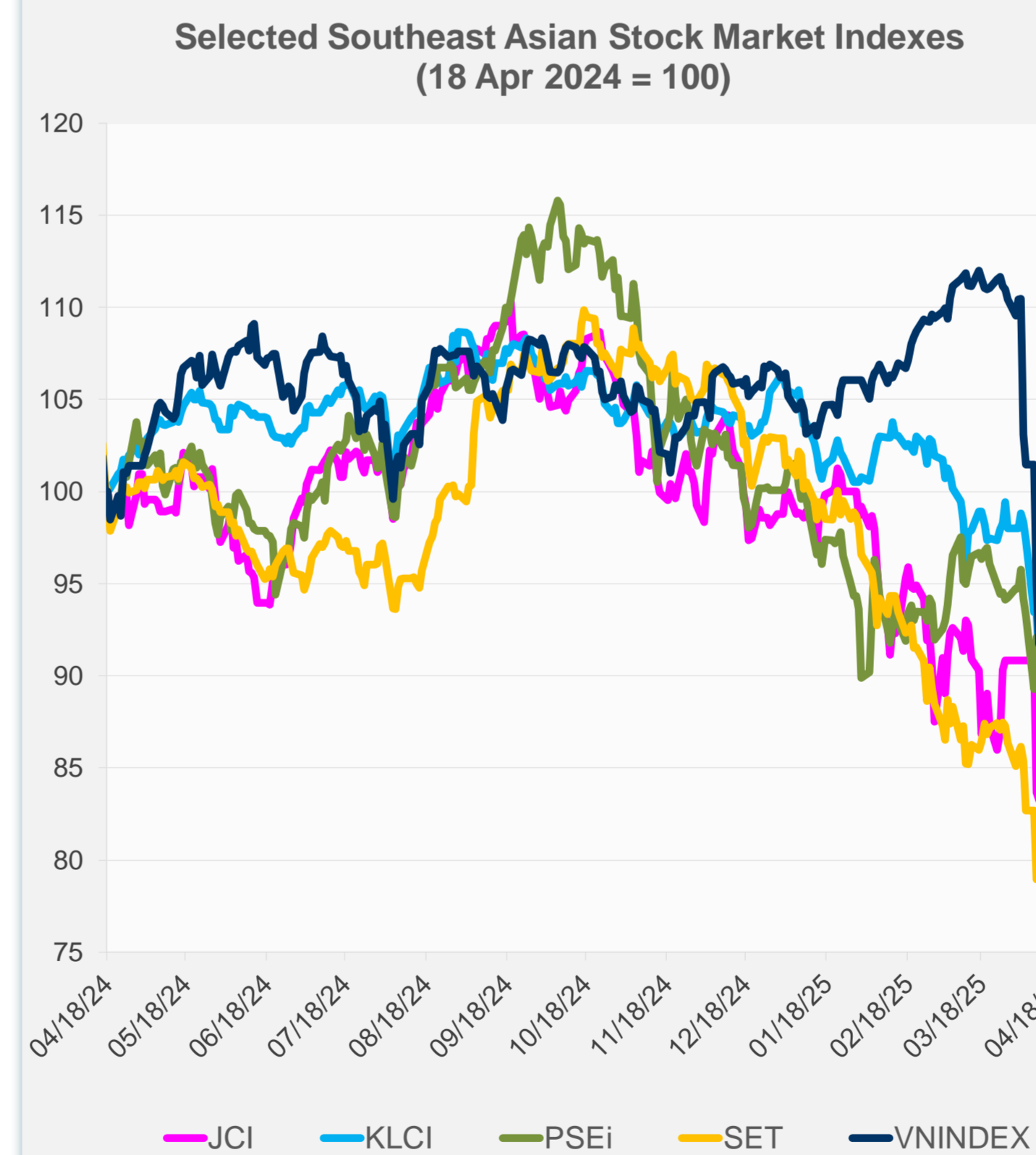
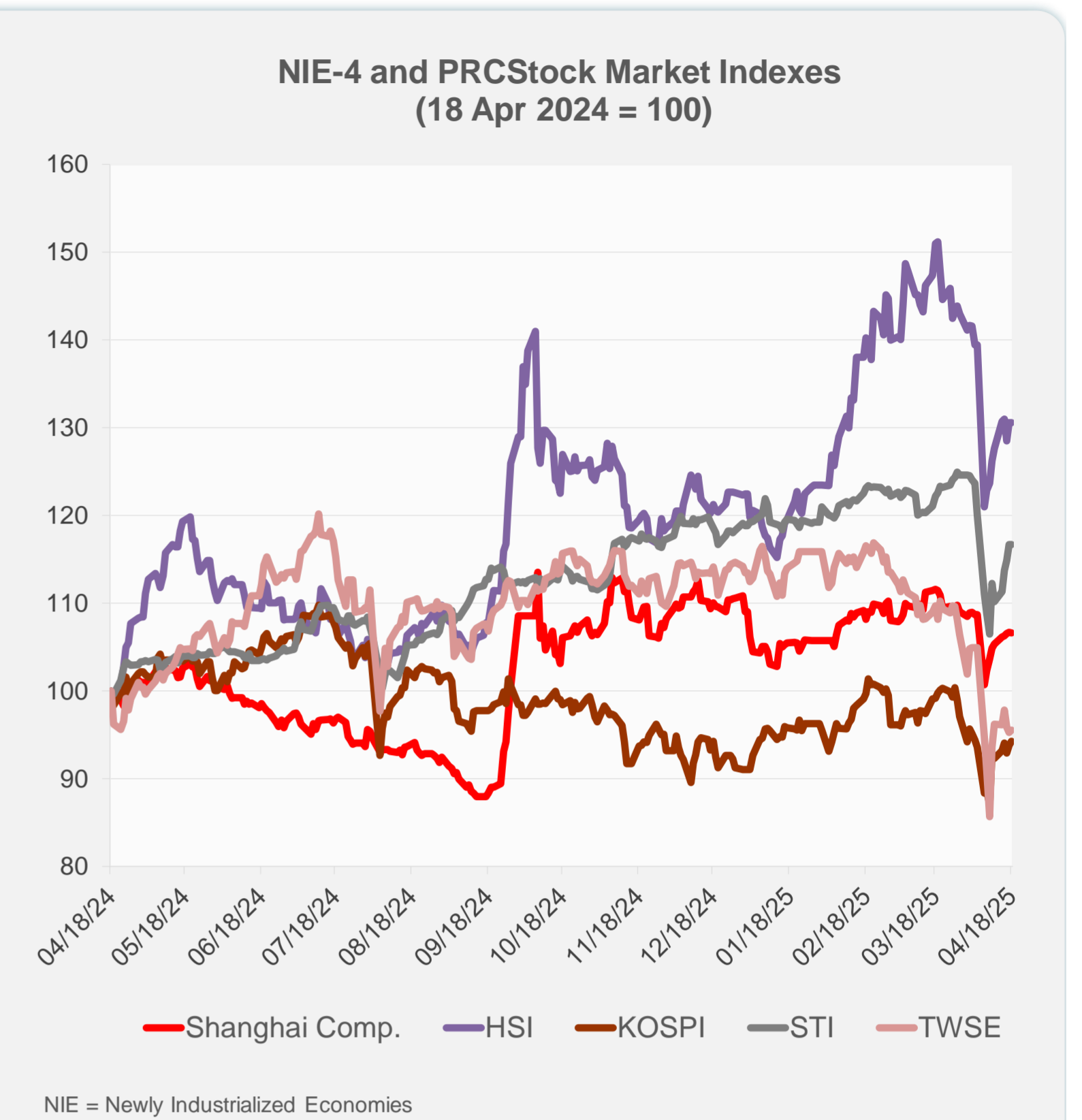
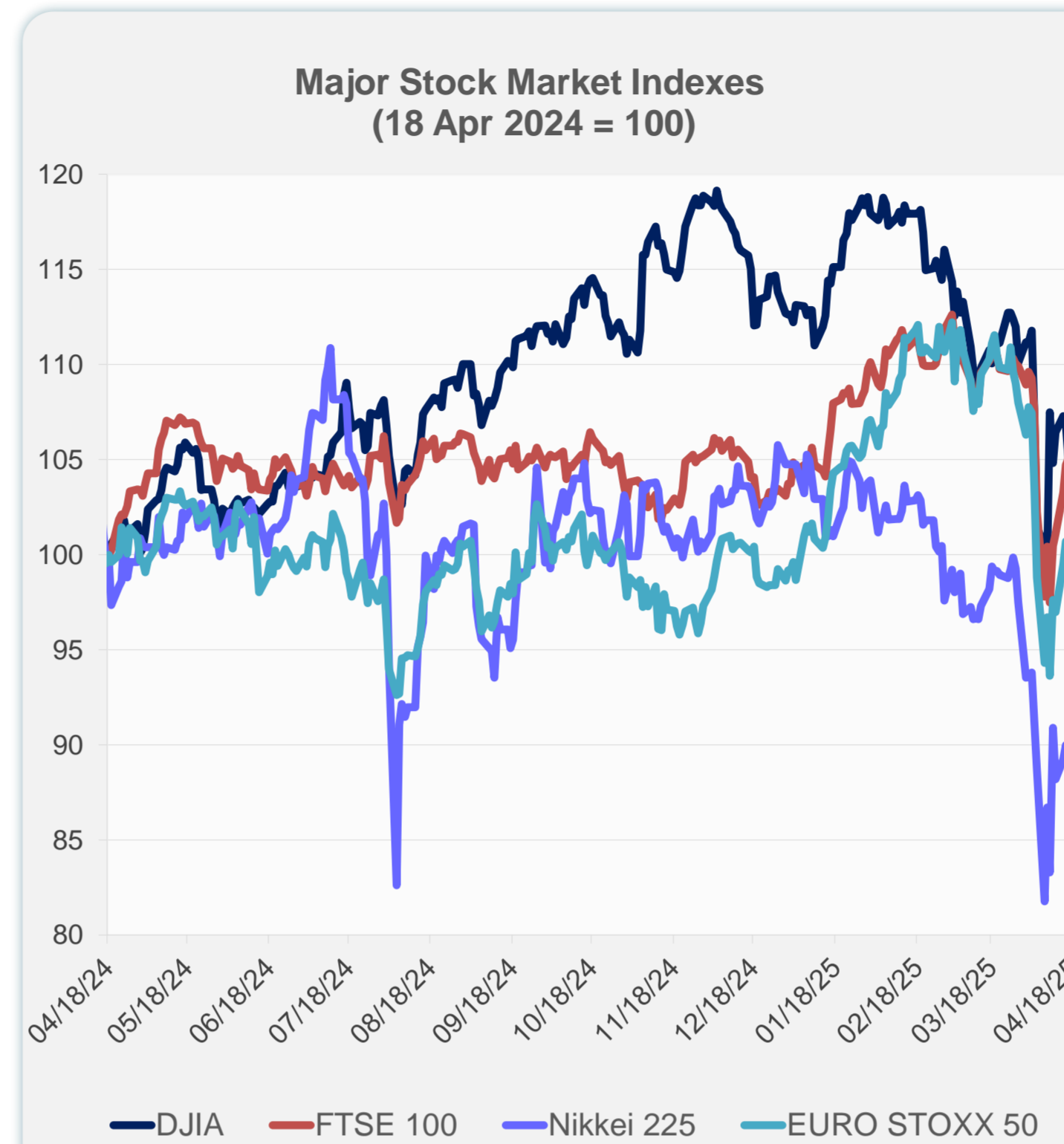
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



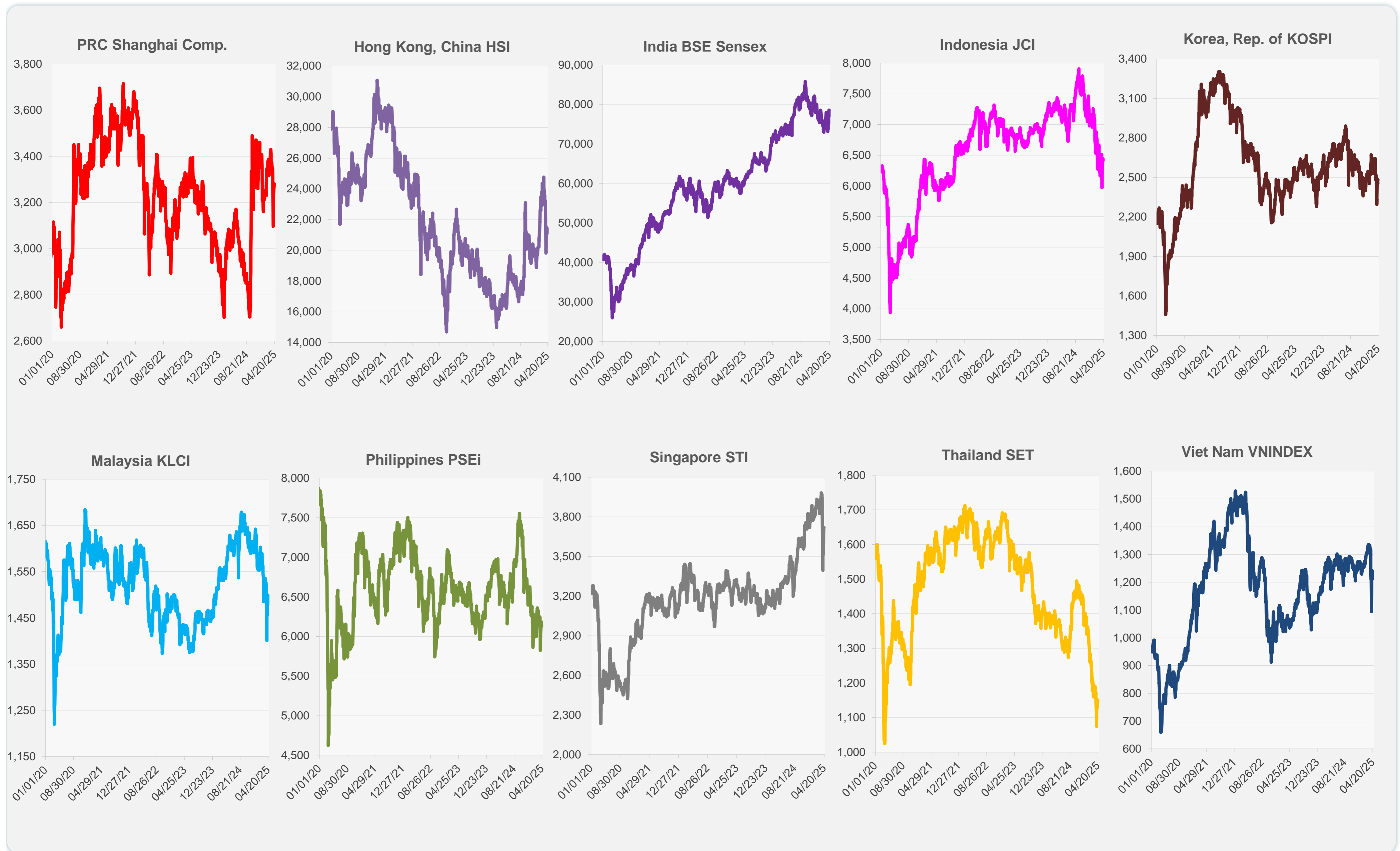
Source: Haver Analytics.

Daily Market Watch
STOCK INDEXES

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	39,142.23	0.00	-8.00
US NASDAQ	16,286.45	0.00	-15.66
US S&P 500	5,282.70	0.00	-10.18
UK FTSE 100	8,275.66	0.00	1.26
EURO STOXX 50	4,935.34	0.00	0.80
Japan NIKKEI 225	34,730.28	1.03	-12.94
Bangladesh DSEX	5,097.33	0.00	-2.32
PRC Shanghai Comp.	3,276.73	-0.11	-2.24
Hong Kong, China HSI	21,395.14	0.00	6.66
India BSE Sensex	78,553.20	0.00	0.06
Indonesia JCI	6,438.27	0.00	-9.06
Korea, Rep. of KOSPI	2,483.42	0.53	3.50
Malaysia KLCI	1,499.40	1.09	-8.70
Pakistan KSE 100	117,315.58	0.35	0.26
Philippines PSEi	6,134.62	0.00	-6.04
Singapore STI	3,720.33	0.00	-1.78
Sri Lanka CSEALL	15,616.57	0.00	-2.06
Taipei, China TWSE	19,395.03	0.29	-15.80
Thailand SET	1,150.95	0.85	-17.80
Viet Nam VNINDEX	1,219.12	0.15	-3.76



Sources: ADB calculations using data from CEIC Data Company and Haver Analytics.

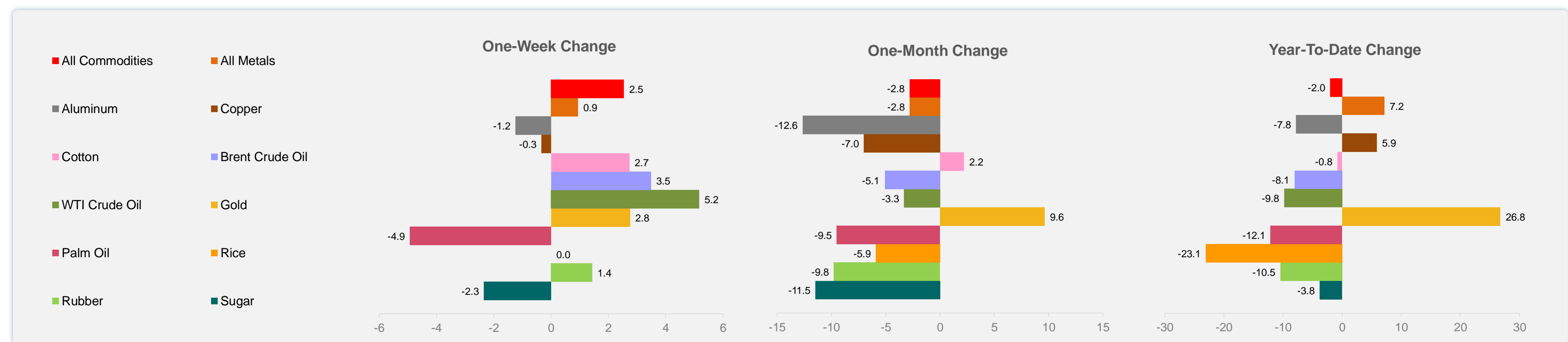
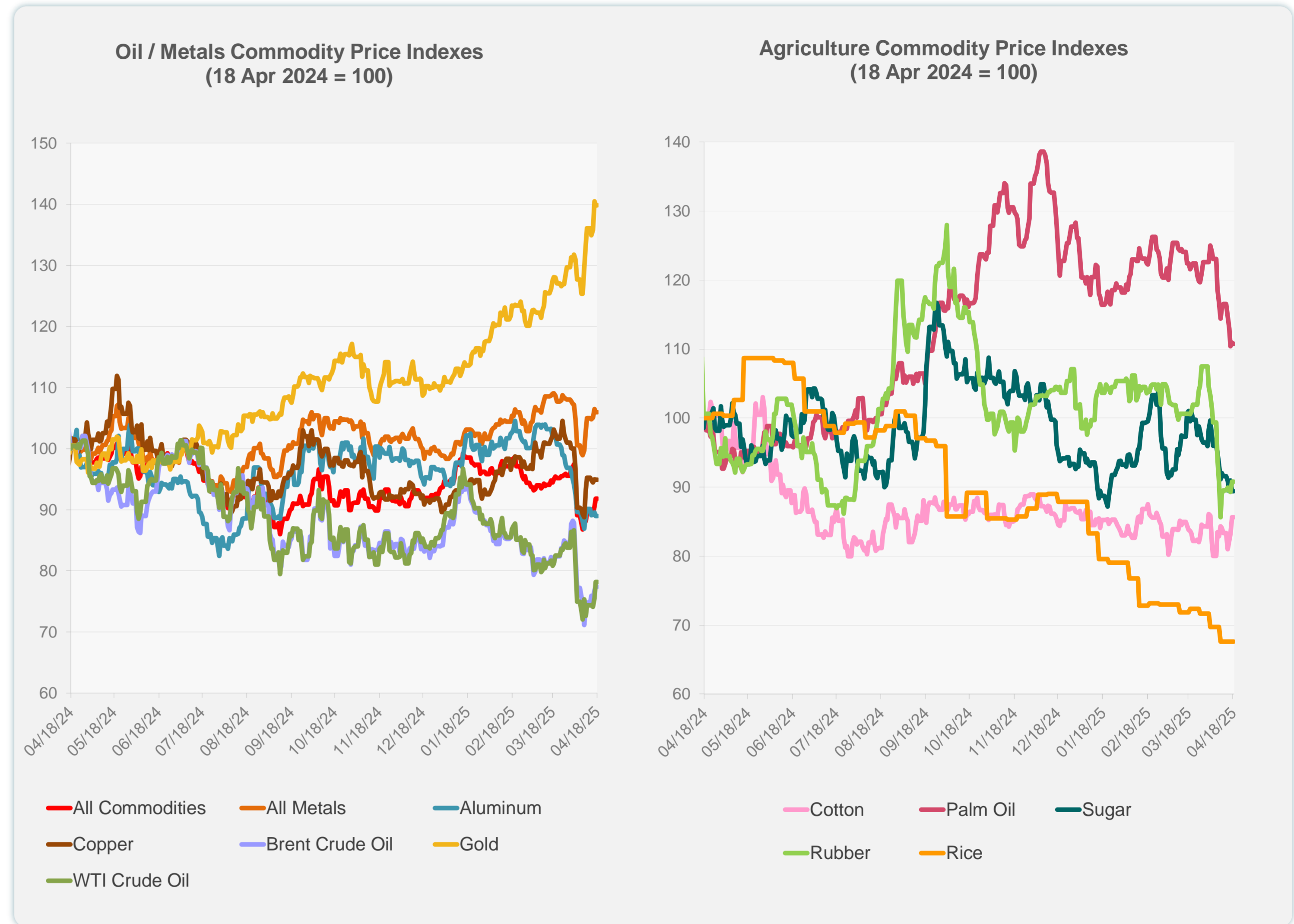


Sources: CEIC Data Company and Haver Analytics.

Daily Market Watch
COMMODITY PRICES

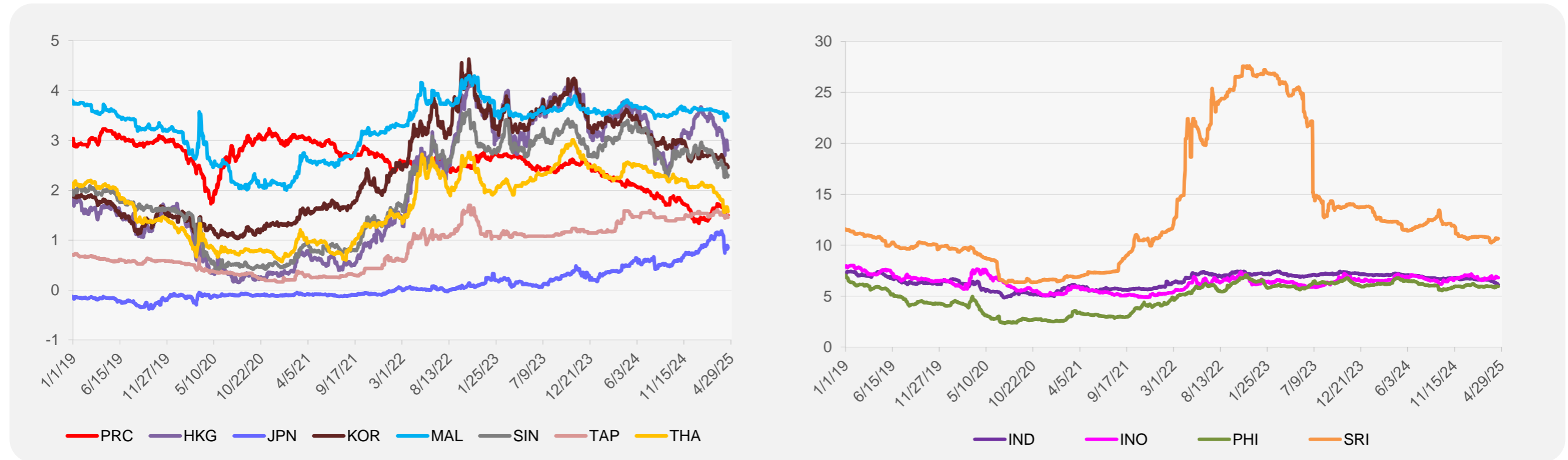
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	538.53	0.00	-2.02
S&P All Metals	US\$	329.45	0.00	7.18
Aluminum	US\$/metric ton	2,329.78	0.00	-7.80
Copper	US\$/metric ton	9,160.97	0.00	5.87
Cotton	US cents/lb	65.38	0.00	-0.79
Brent Crude Oil	US\$/barrel	68.12	0.00	-8.08
WTI Crude Oil	US\$/barrel	64.68	0.00	-9.82
Gold	US\$/troy oz	3,326.85	0.00	26.76
Palm Oil	US\$/metric tonne	966.54	-0.15	-12.14
Rice ¹	US\$/metric ton	413.00	0.00	-23.09
Rubber ²	US\$/kg	212.00	0.00	-10.47
Sugar	US cents/lb	17.51	0.00	-3.79

¹ Latest closing price from 9 April 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

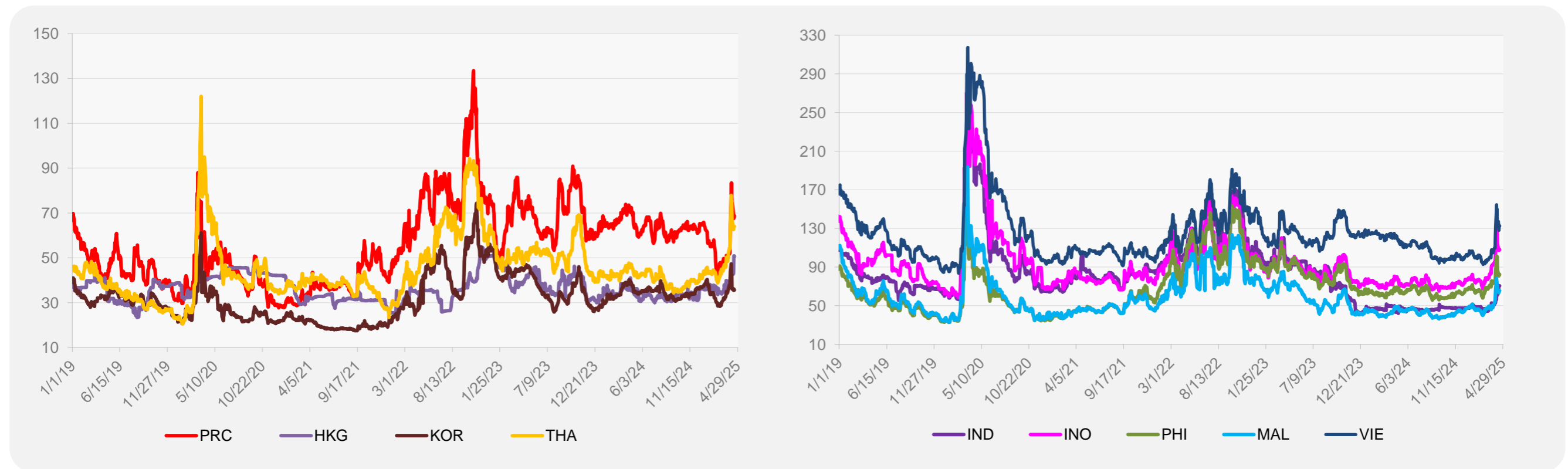


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.
Source: ADB calculations using data from Bloomberg.