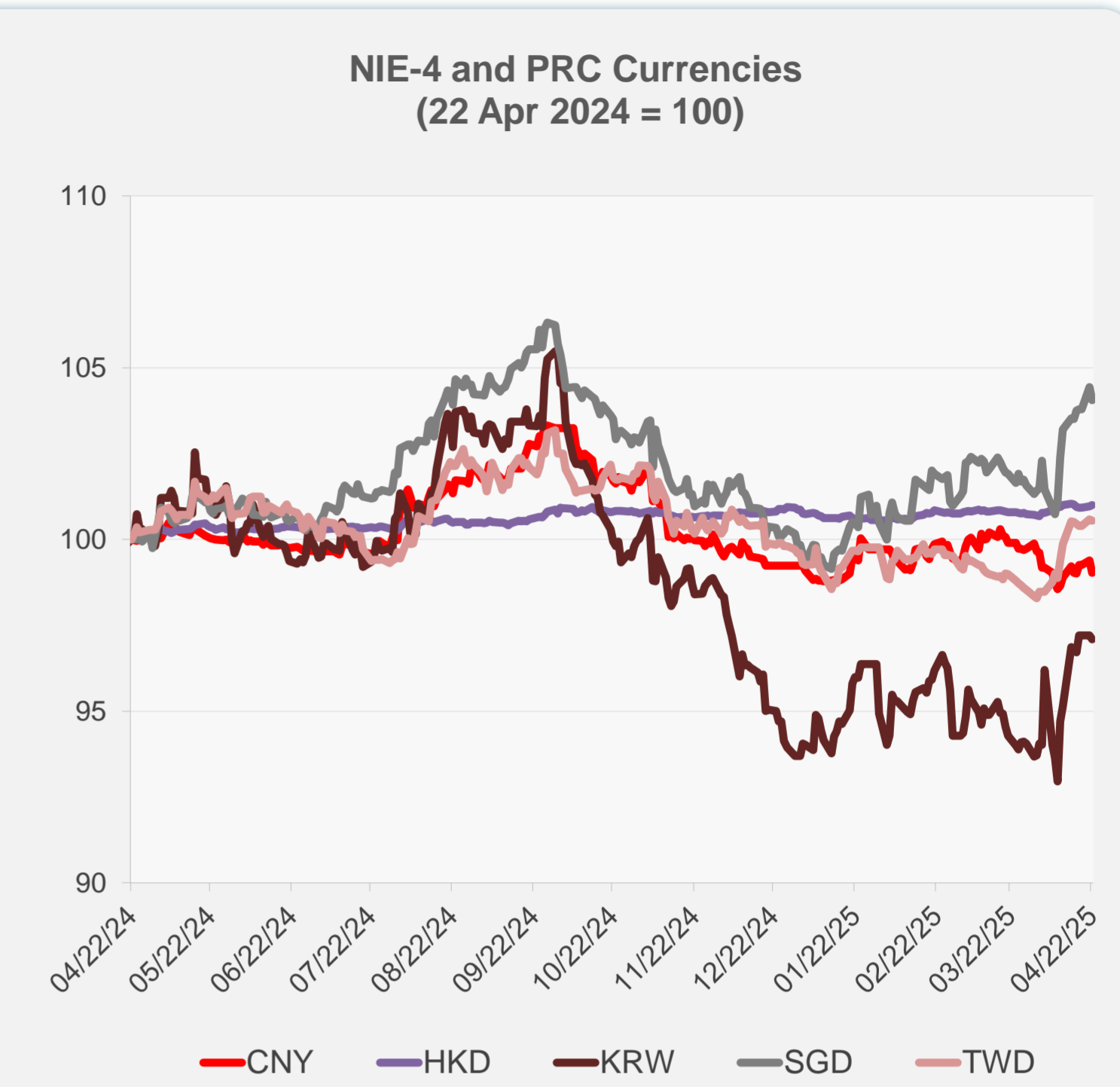


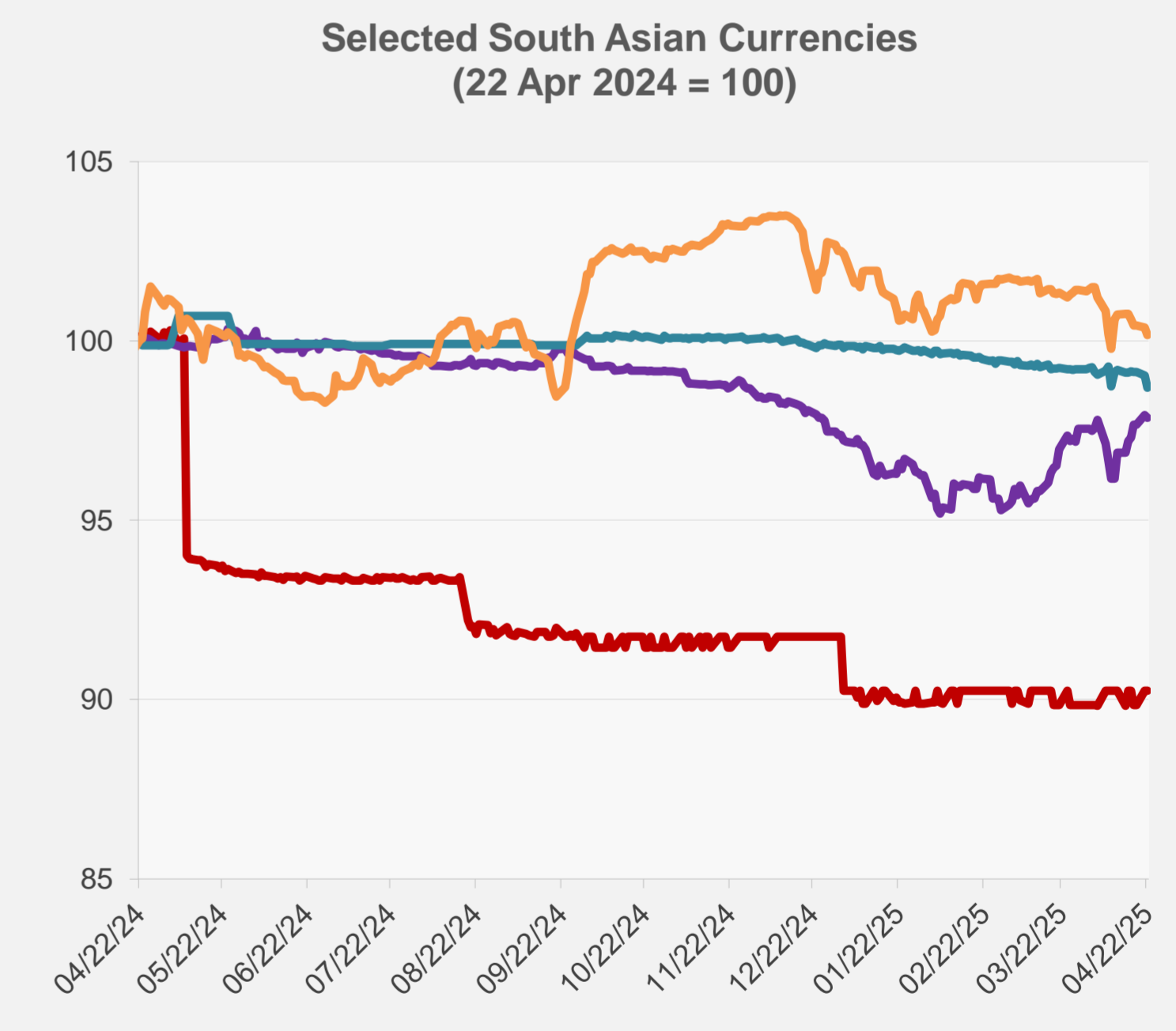
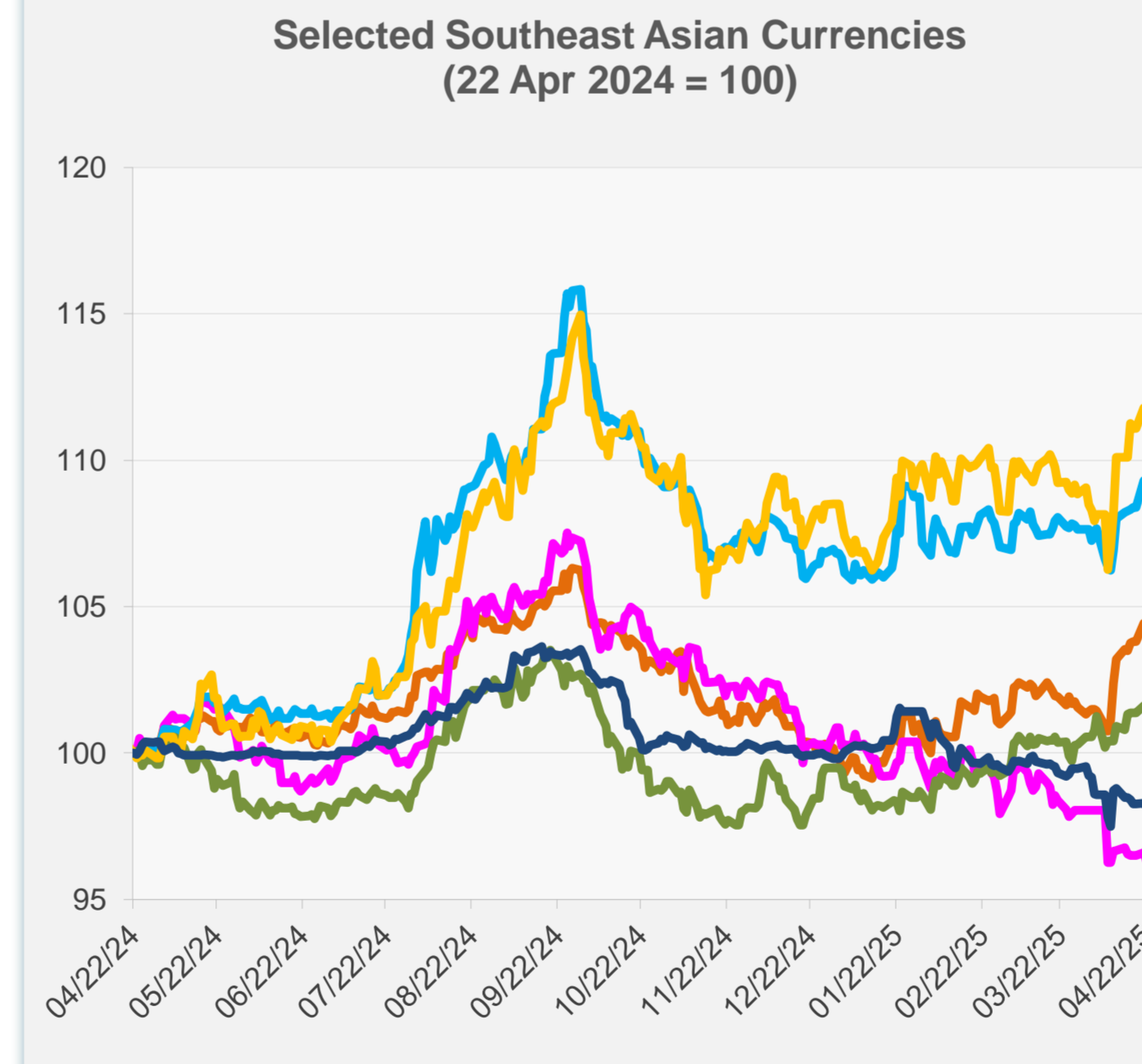
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.87	-0.17	10.85
Japanese yen (JPY)	140.73	0.12	11.68
Bangladeshi taka (BDT)	121.50	0.00	-1.65
Brunei dollar (BND)	1.31	-0.35	4.23
Chinese yuan (CNY)	7.31	-0.36	-0.21
Hong Kong dollar (HKD)	7.76	0.04	0.13
Indian rupee (INR)	85.19	-0.07	0.49
Indonesian rupiah (IDR)	16,855.00	-0.30	-4.51
Korean won (KRW)	1,420.65	-0.11	3.63
Malaysian ringgit (MYR)	4.39	-0.49	1.82
Pakistan rupee (PKR)	281.75	-0.34	-1.20
Philippine peso (PHP)	56.69	-0.10	2.05
Singapore dollar (SGD)	1.31	-0.35	4.23
Sri Lanka rupee (LKR)	299.85	-0.21	-2.29
Taipei,China NT dollar (TWD)	32.48	-0.04	0.95
Thai baht (THB)	33.22	-0.36	2.64
Vietnamese dong (VND)	25,909.00	-0.13	-1.64



Legend: Euro (Green), JPY (Blue)

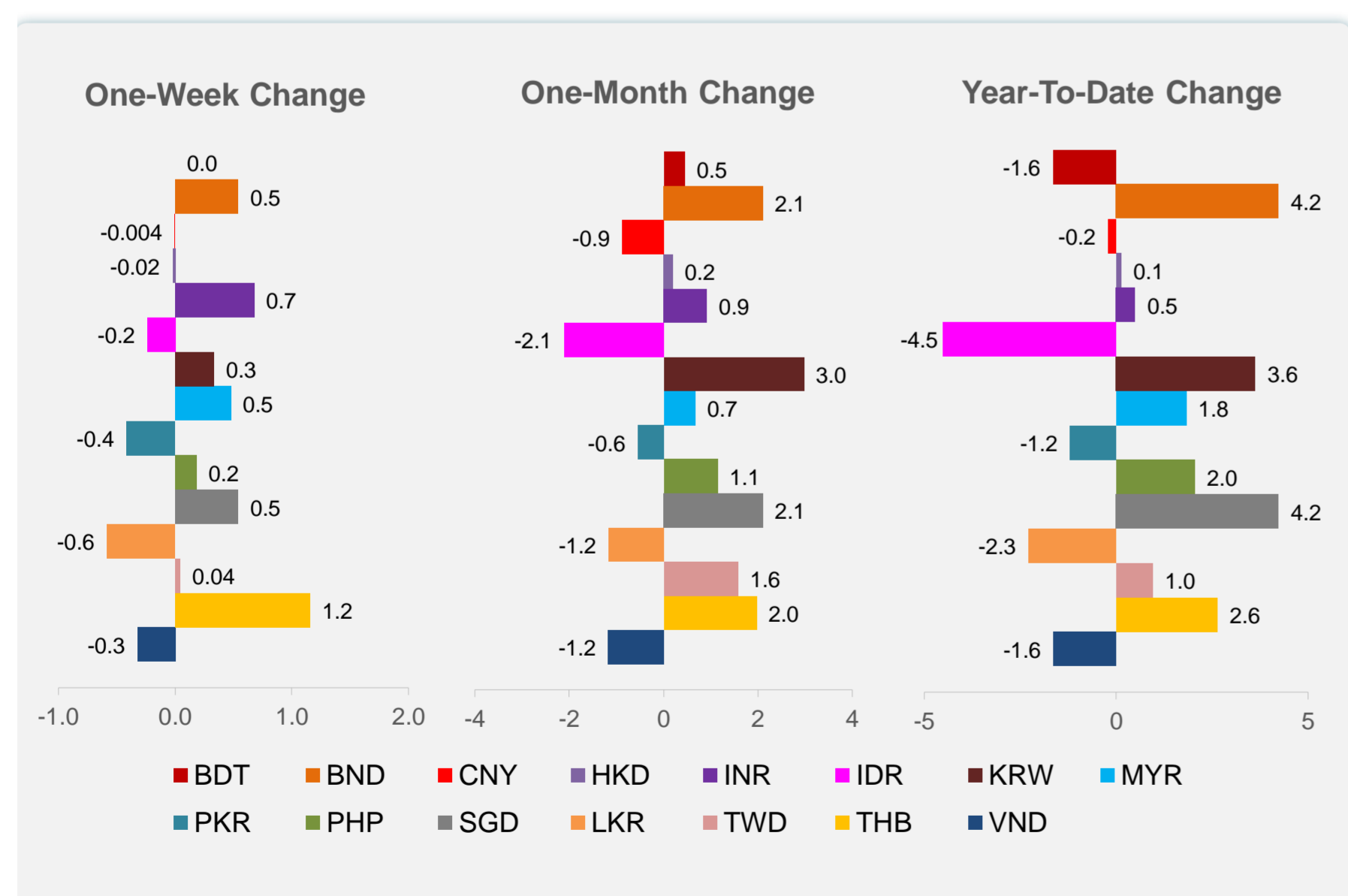
Legend: CNY (Red), HKD (Purple), KRW (Brown), SGD (Grey), TWD (Pink)

NIE = Newly Industrialized Economies

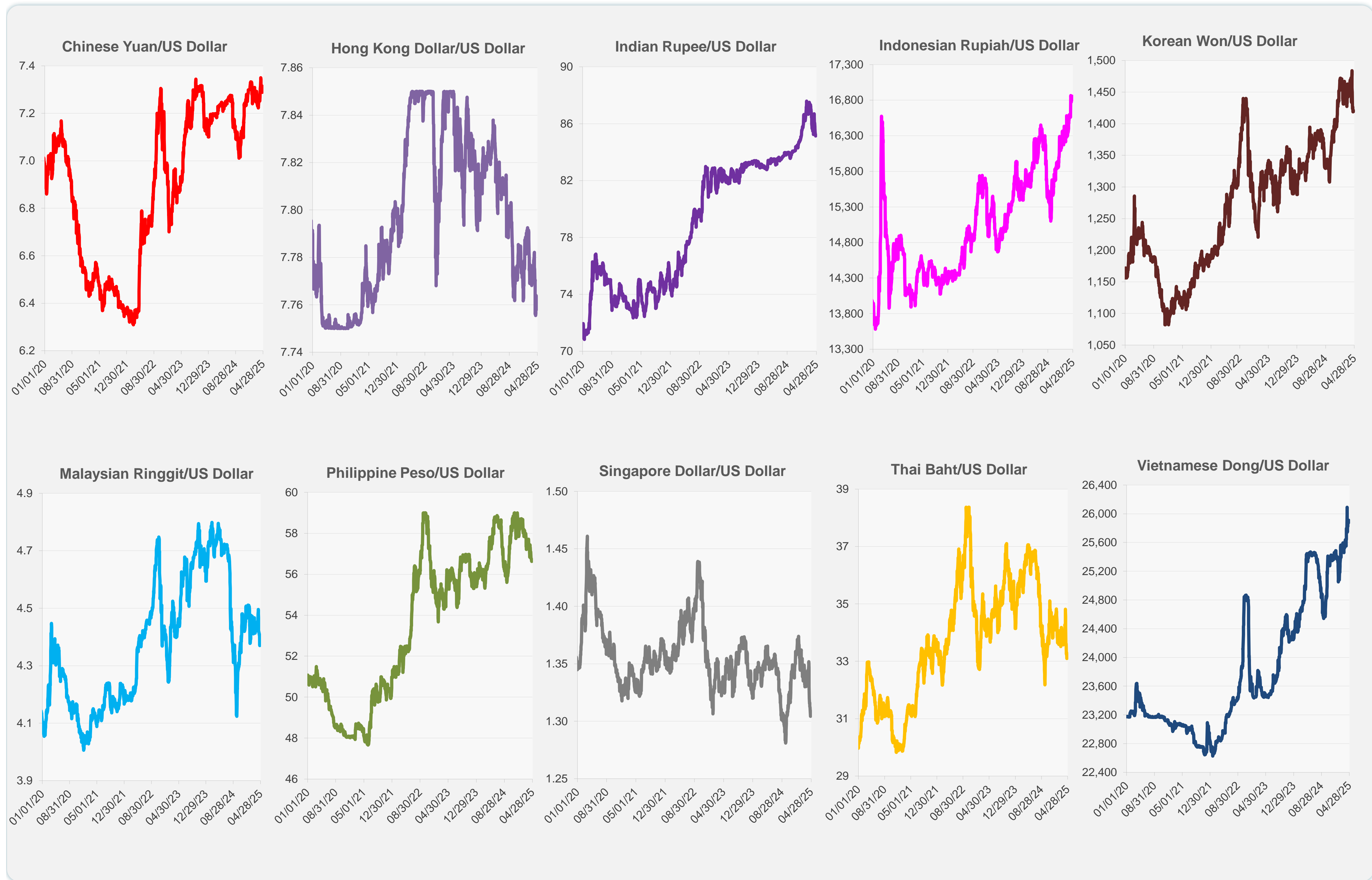


Legend: BND (Orange), IDR (Pink), MYR (Light Blue), PHP (Green), THB (Yellow), VND (Dark Blue)

Legend: BDT (Red), INR (Purple), PKR (Teal), LKR (Orange)



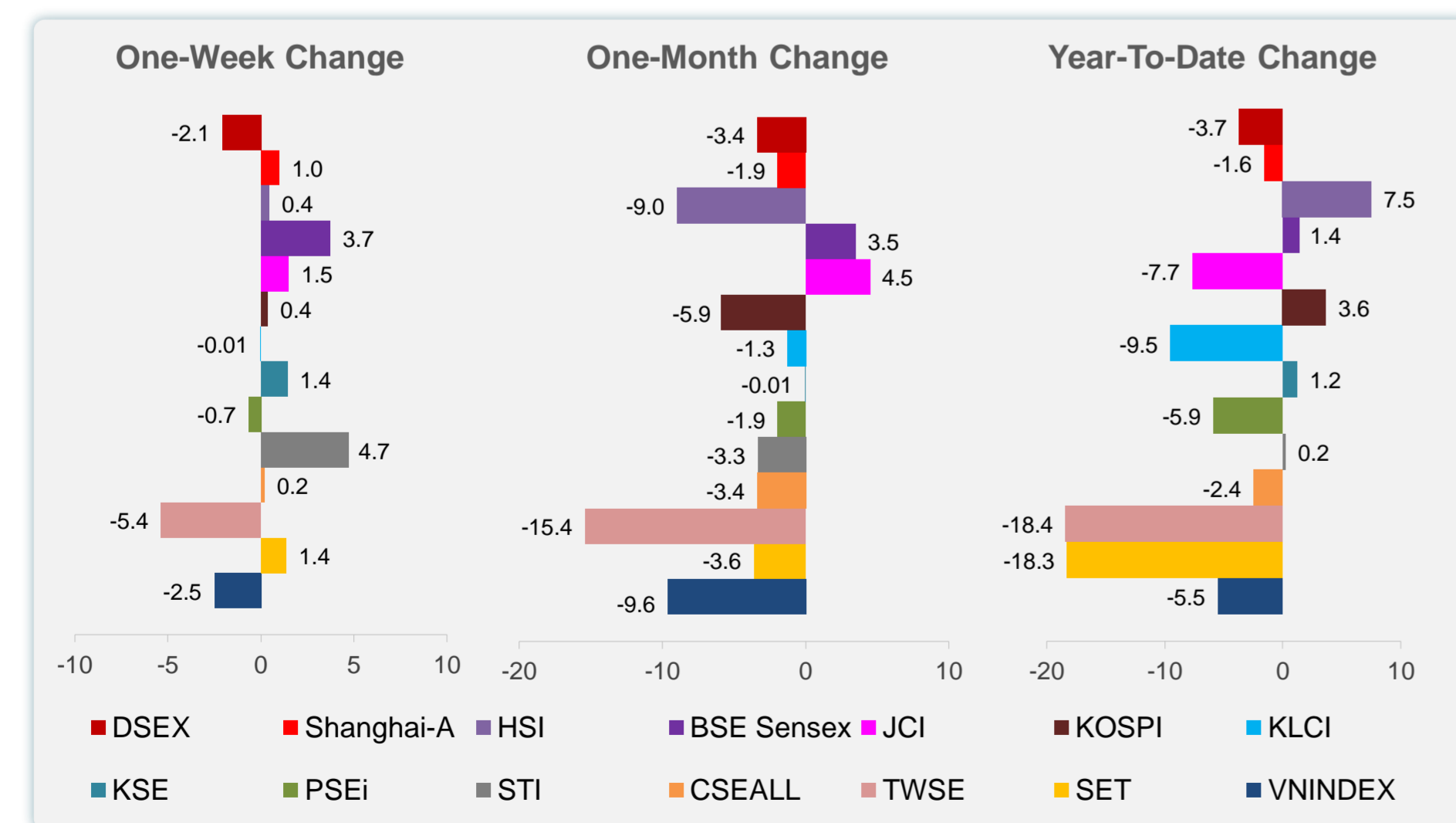
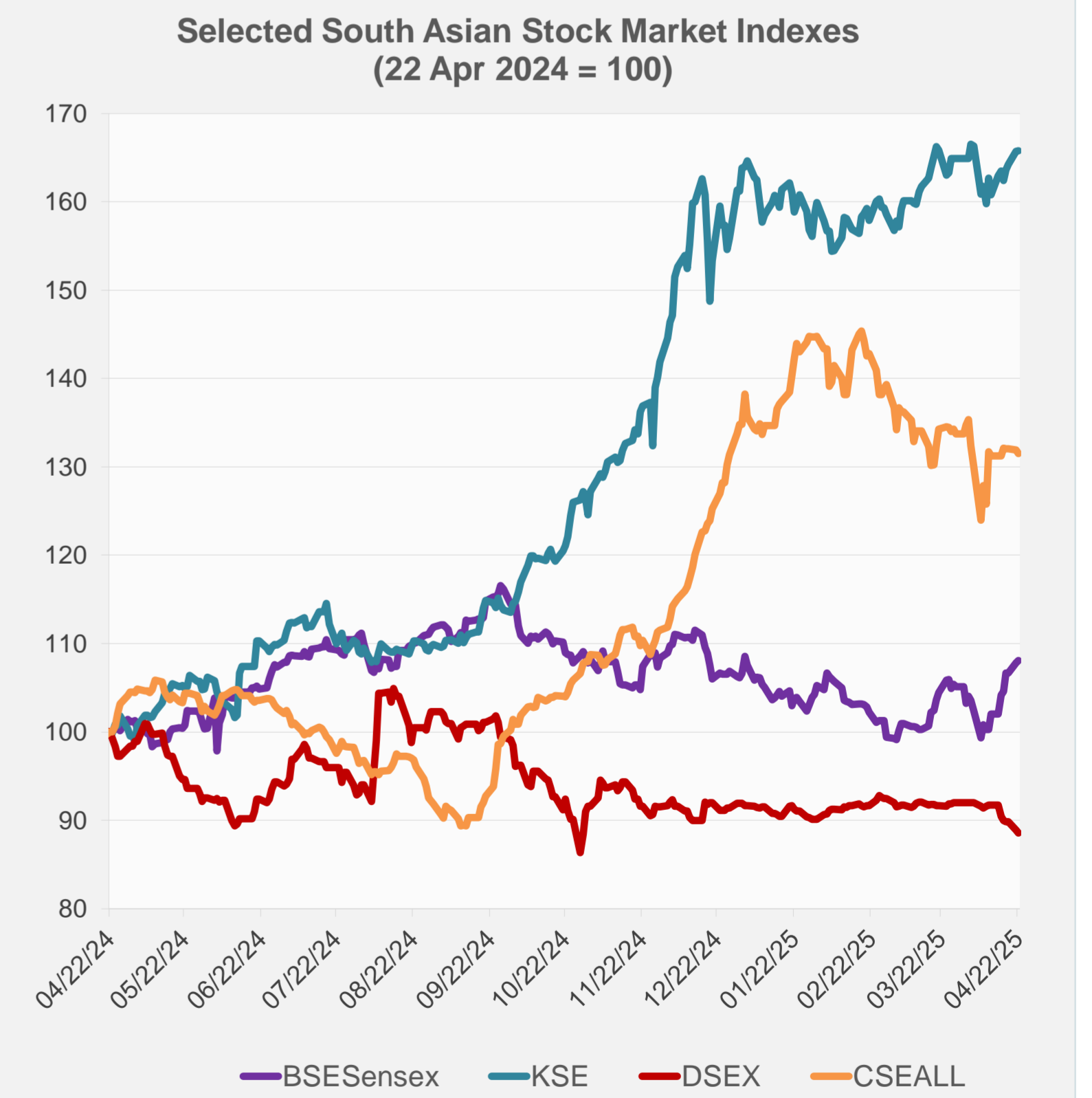
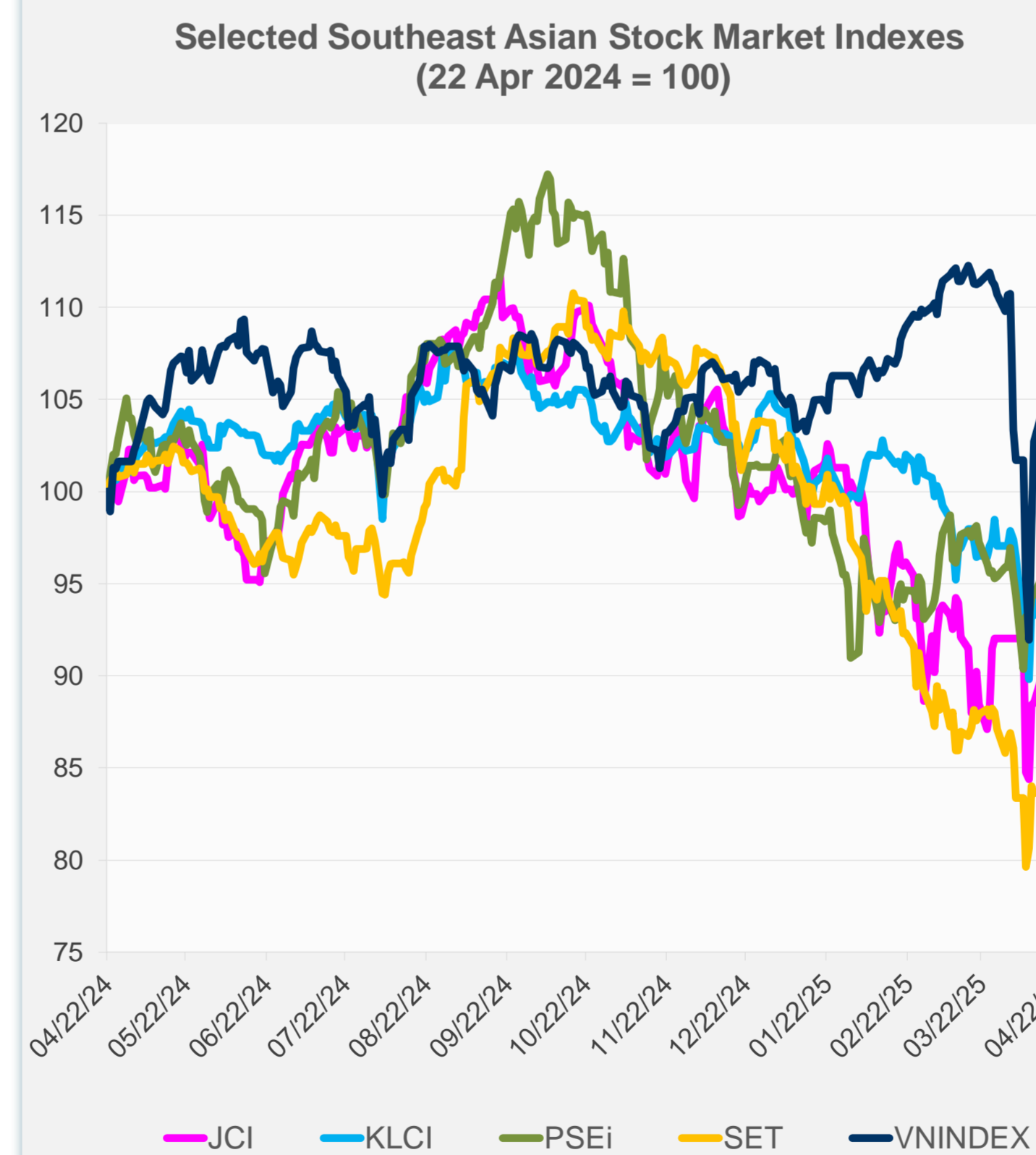
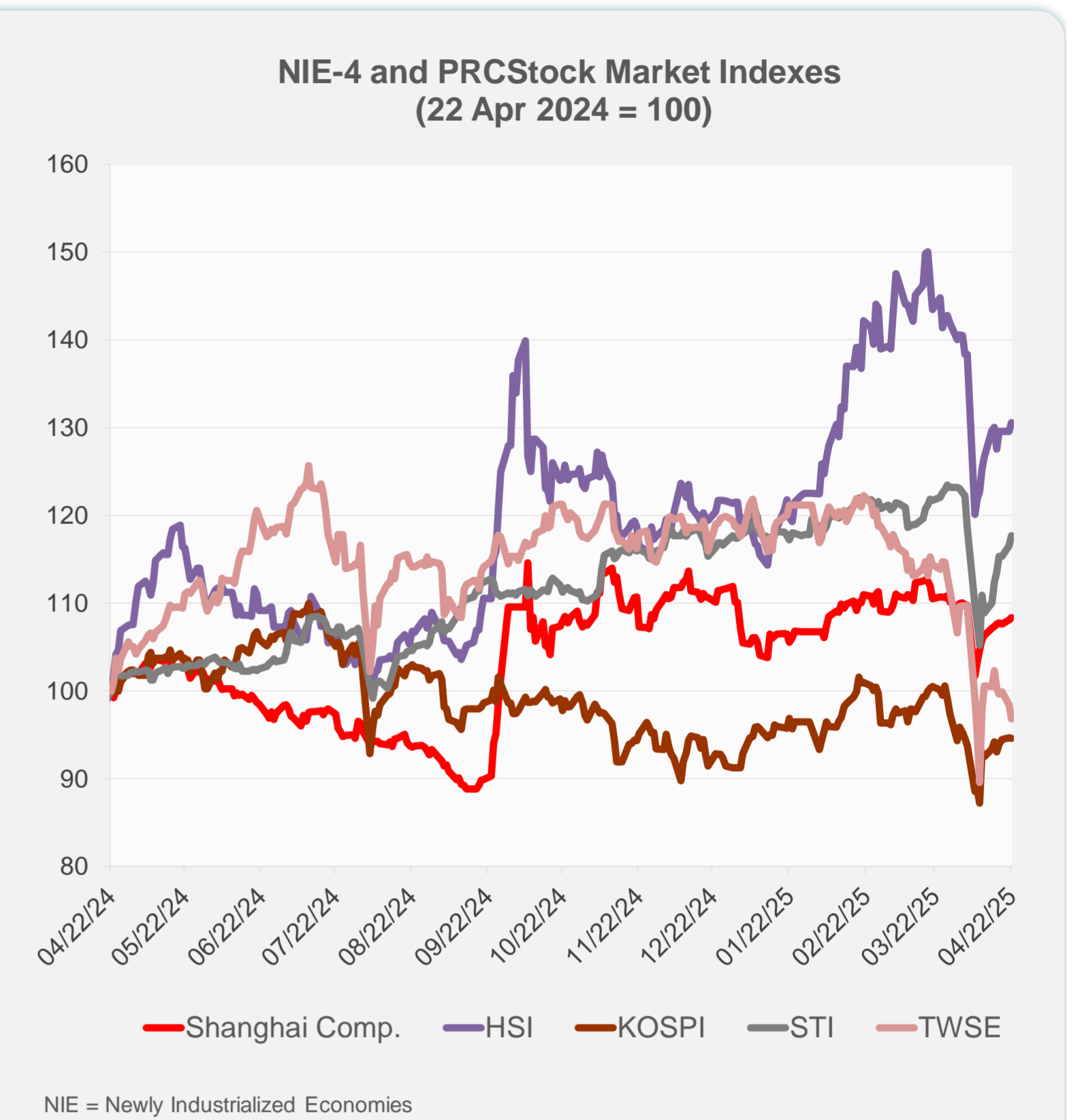
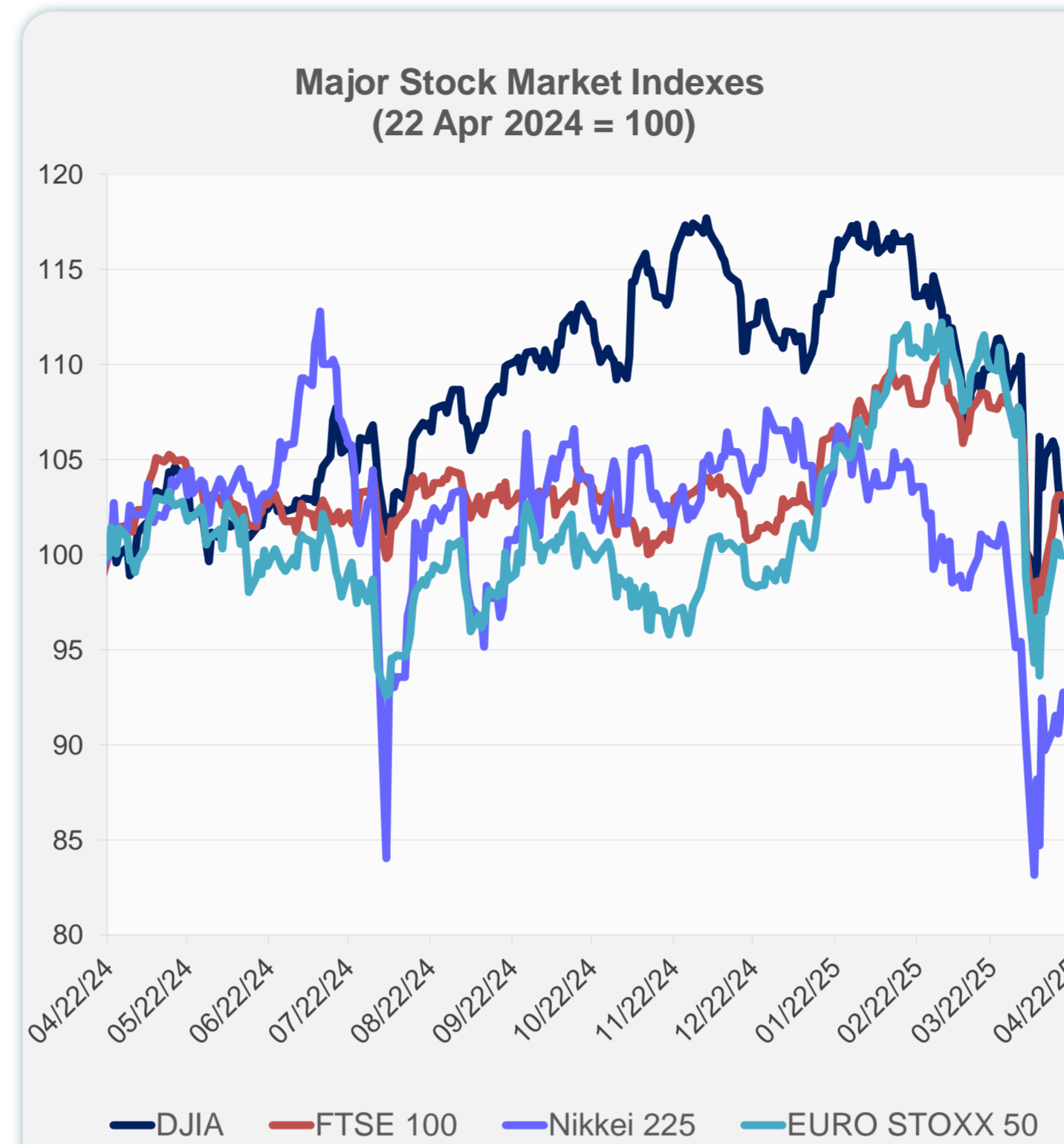
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



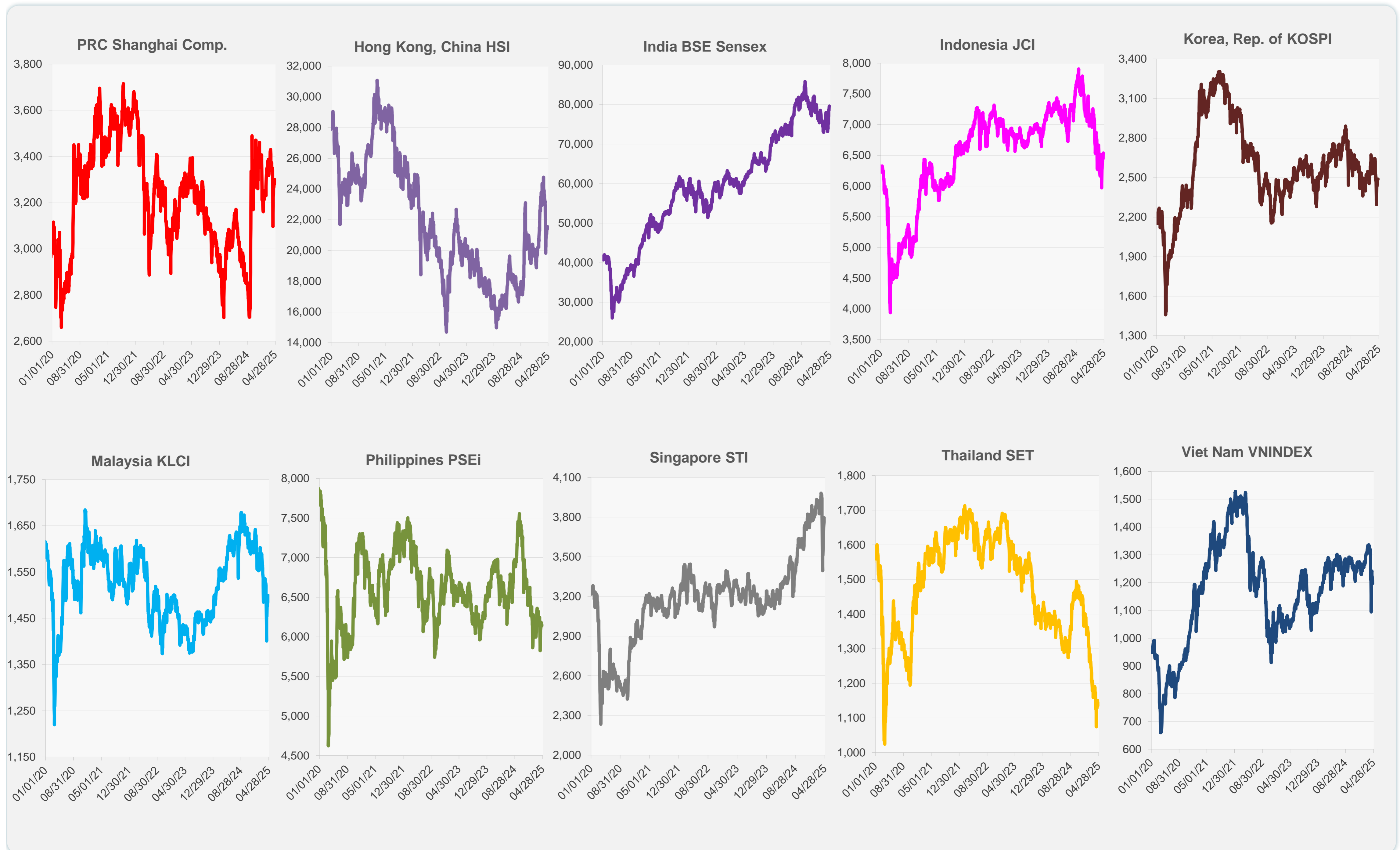
Source: Haver Analytics.

Daily Market Watch
STOCK INDEXES

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	39,186.98	2.66	-7.89
US NASDAQ	16,300.42	2.71	-15.59
US S&P 500	5,287.76	2.51	-10.10
UK FTSE 100	8,328.60	0.64	1.90
EURO STOXX 50	4,961.45	0.53	1.34
Japan NIKKEI 225	34,220.60	-0.17	-14.22
Bangladesh DSEX	5,026.57	-0.36	-3.67
PRC Shanghai Comp.	3,299.76	0.25	-1.55
Hong Kong, China HSI	21,562.32	0.78	7.49
India BSE Sensex	79,595.59	0.24	1.39
Indonesia JCI	6,538.27	1.43	-7.65
Korea, Rep. of KOSPI	2,486.64	-0.07	3.63
Malaysia KLCI	1,486.25	-0.88	-9.50
Pakistan KSE 100	118,430.35	0.04	1.22
Philippines PSEi	6,145.59	0.12	-5.87
Singapore STI	3,795.41	0.96	0.21
Sri Lanka CSEALL	15,555.86	-0.28	-2.44
Taipei, China TWSE	18,793.43	-1.64	-18.41
Thailand SET	1,144.05	0.82	-18.29
Viet Nam VNINDEX	1,197.13	-0.82	-5.50



Sources: ADB calculations using data from CEIC Data Company and Haver Analytics.

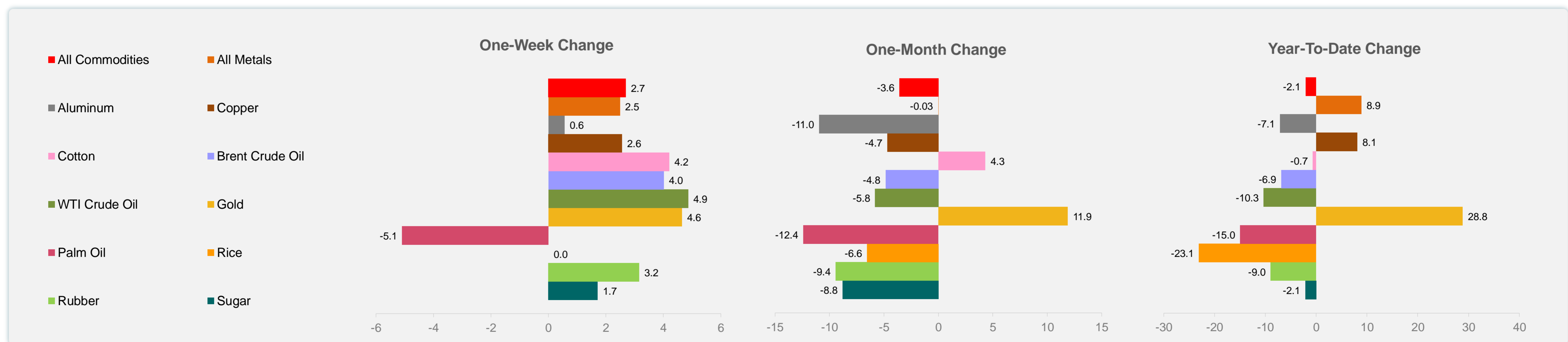
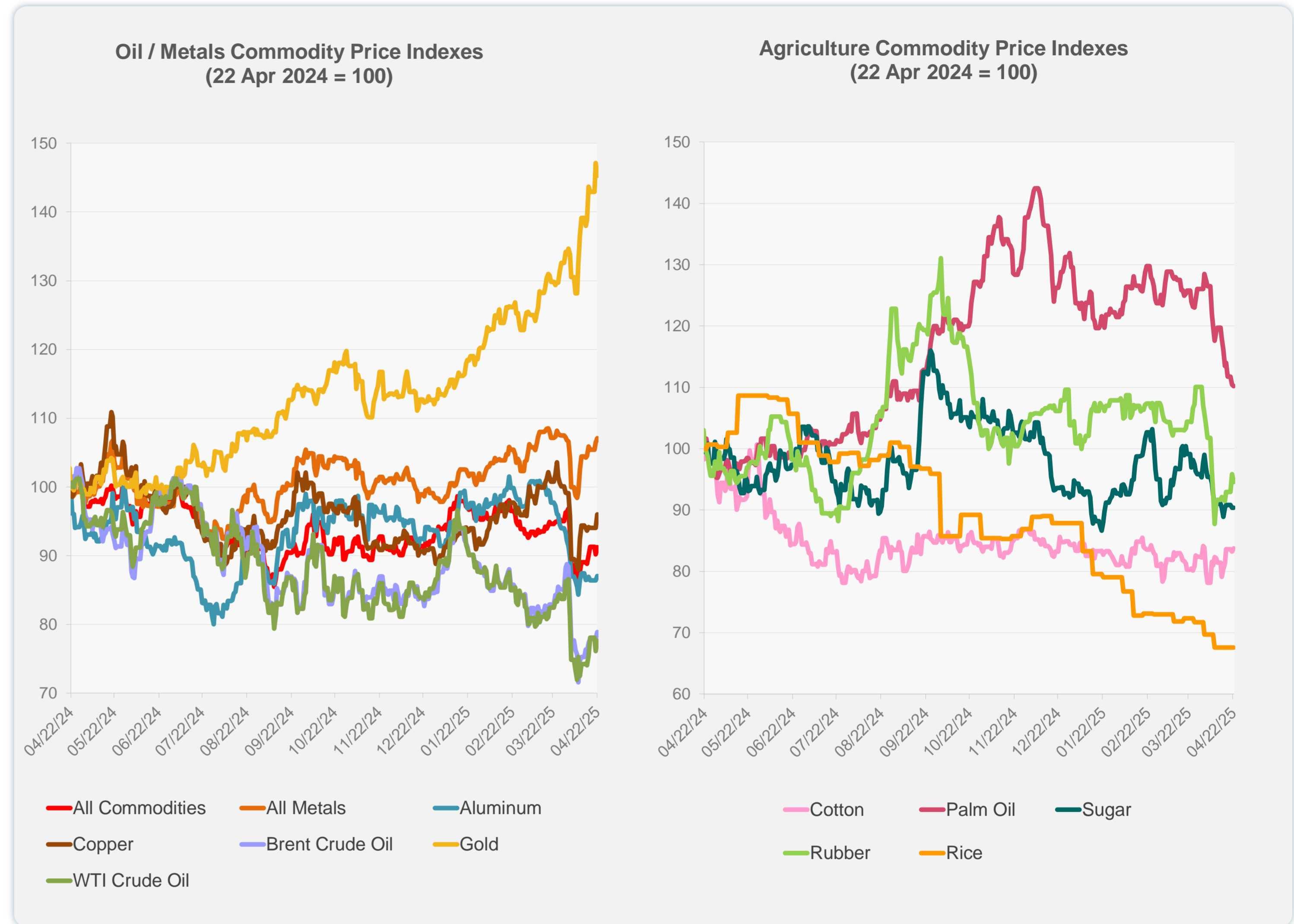


Sources: CEIC Data Company and Haver Analytics.

Daily Market Watch
COMMODITY PRICES

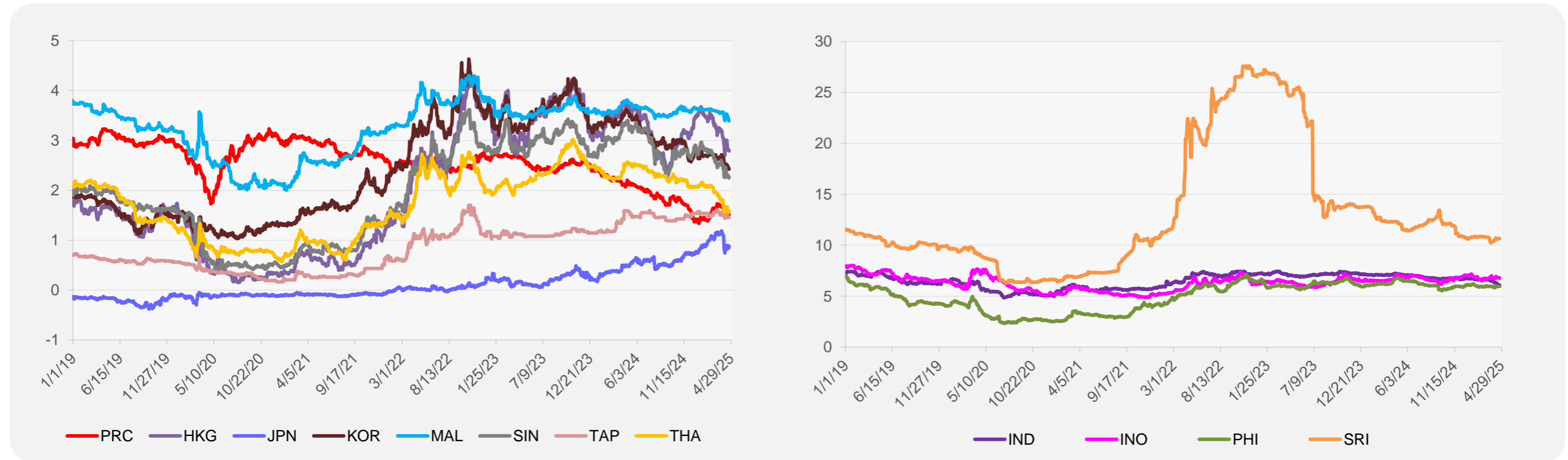
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	538.18	1.17	-2.09
S&P All Metals	US\$	334.71	0.61	8.89
Aluminum	US\$/metric ton	2,347.04	0.74	-7.11
Copper	US\$/metric ton	9,352.47	2.09	8.09
Cotton	US cents/lb	65.47	0.61	-0.65
Brent Crude Oil	US\$/barrel	69.00	1.29	-6.89
WTI Crude Oil	US\$/barrel	64.31	1.95	-10.33
Gold	US\$/troy oz	3,380.63	-1.27	28.81
Palm Oil	US\$/metric tonne	935.56	-0.21	-14.96
Rice ¹	US\$/metric ton	413.00	0.00	-23.09
Rubber ²	US\$/kg	215.60	-1.37	-8.95
Sugar	US cents/lb	17.81	0.00	-2.14

¹ Latest closing price from 9 April 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

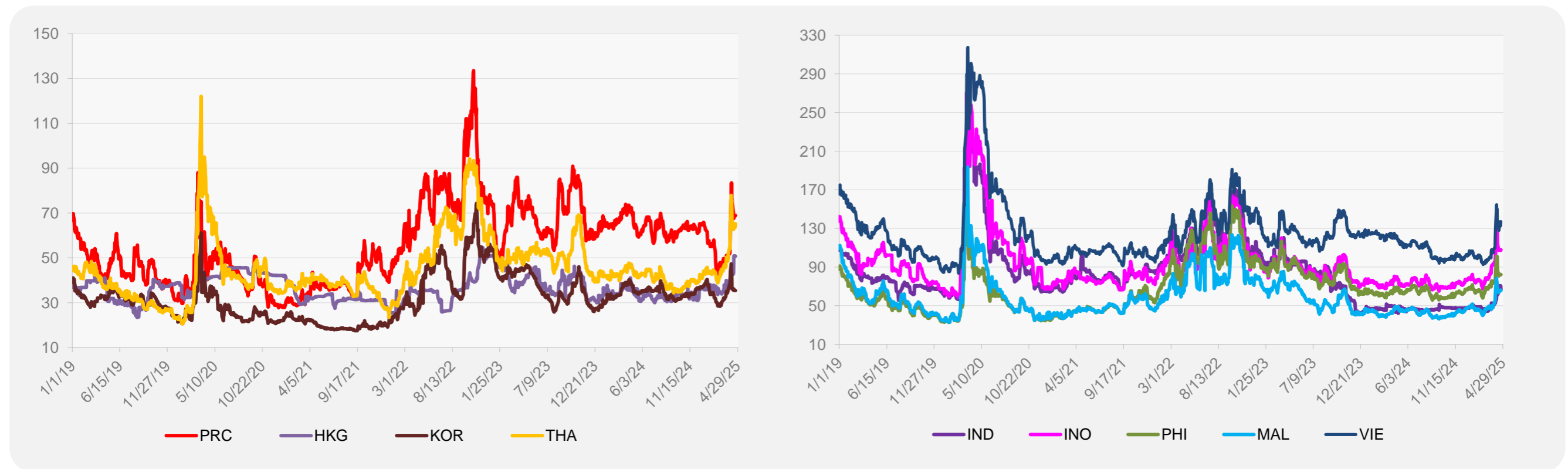


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.
Source: ADB calculations using data from Bloomberg.