SOUTH PACIFIC TOURISM ORGANISATION



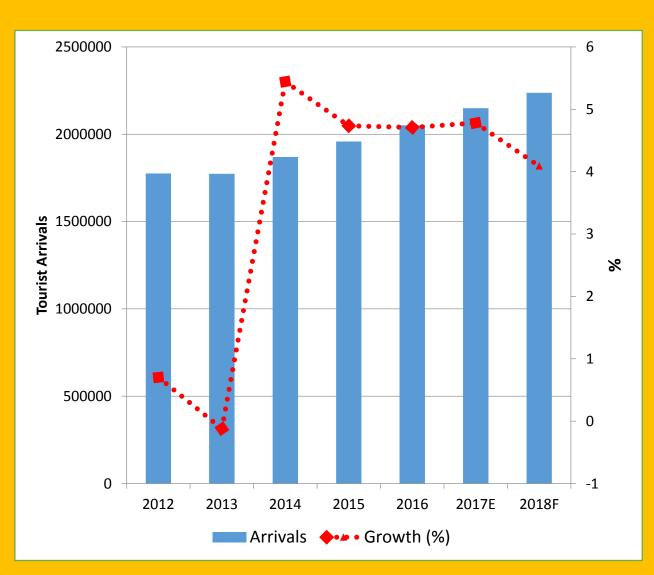


International Tourist Arrivals 2017





PACIFIC ISLANDS - A Snapshot



Source: NTOs, NSOs & SPTO

Notes: (E) Estimates, (F) Forecast

* Pacific arrivals have grown from 1.6 mn (2012) to Est 2.1 mn (2017)

*Approx. **0.17**% destination share of Global arrivals

*3.4% Av annual regional growth over last six years (2012-2017). Est. growth of 4.8% in 2017

*50.2% visitor traffic from Aust (30.1%) and NZ (20.1%)

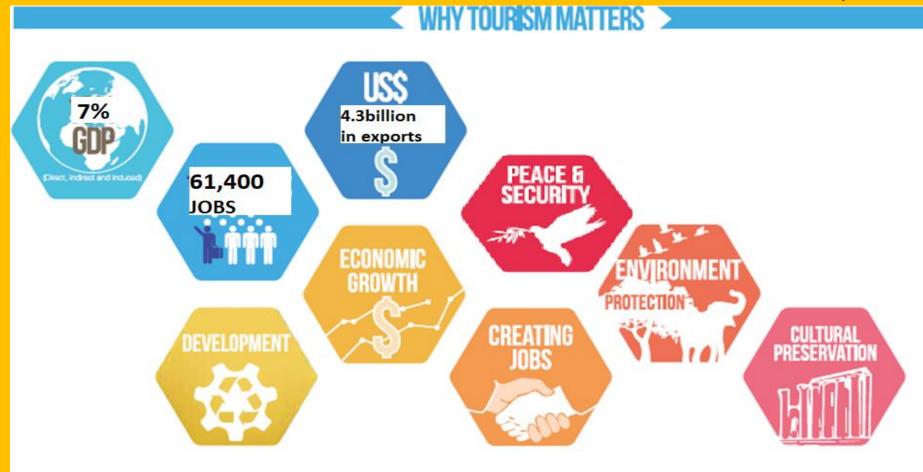
*49.8% from Other Markets – Europe, USA, Japan, China

POSITIVE TOURISM FORECAST FOR PICS

- SQUITH PACIFIC
- Forecasted economic contribution is 4.9 US\$ bn by 2019 (SPTO)
- Double tourist arrivals by 2040 to 3 million (World Bank)
- Annual growth rate of 3% per annum in tourist arrivals (World Bank)
- Additional 127,600 jobs to the region by 2040 (World Bank)
- Aspirations and core values of travelers are changing and the Pacific offers the best destination for "off-the-beaten track" experiences.

PACIFIC TOURISM IMPACTS, 2017





Source: NTOs, NSOs and SPTO, 2017

These figures are estimates

Improving connectivity with growing and established markets.



Attracting more high yield & low impact tourists through niche tourism.

Share lessons learnt and implement best practices from tourism development in the Maldives, Seychelles, Hawaii, Caribbean, Asia etc

SPTO PACIFIC TOURISM STRATEGY



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Improving the efficiency of the tourism sector & linkages between the tourism sector and local economies etc



Improving the investment climate and the effectiveness of public sector participation in the sector.

Source: World Bank Pacific Possible's Report





www.spto.org

THANK YOU!