



Regional Cooperation and Integration Policy Open Dialogue (RCI-POD)
Webinar Series #44

Global Value Chain Development Report: Rewiring GVCs in a Changing Global Economy

30 June 2026 (Tuesday), 19:00–20:40 (Manila time, GMT+8)

Online: Microsoft Teams Meeting

Co-organized by ADB and IDE-JETRO

Global value chains are not retreating—they are being rewired. Join us for a discussion of the [Global Value Chain Development Report 2025](#), which explores how globalization is adapting to a world shaped by geopolitical tensions, technological transformation, climate challenges, and economic uncertainty. Drawing on new evidence and data, the report shows that global production networks remain remarkably resilient, with firms and economies increasingly relying on regionalization, digitalization, and diversification to manage risk and seize new opportunities. The webinar will examine emerging trends in trade, investment, green technologies, and supply chain restructuring, highlighting what they mean for developing economies, businesses, and policymakers. As globalization enters a new phase, the key challenge is not whether global value chains will survive, but how they can become more resilient, inclusive, and sustainable in the decades ahead.

AGENDA

19:00 — 19:10 **Introduction**

Robert Koopman, Professor, American University, and former Chief Economist of the World Trade Organization (WTO)

19:10 — 20:10 **Chapter Presentations**

Chair: Bo Meng, IDE-JETRO

- *Recent Developments in Global Value Chains*
Mahinthan Joseph Mariasingham, Principal Statistician, ADB
- *Global Electric Vehicle Value Chains: Paradigm Shifts and New Opportunities for Developing Economies*
Ran Wang, Associate Professor, University of International Business and Economics, Beijing
- *Towards Greener and Inclusive Global Value Chains: Insights from Environmental Policies*
Bo Meng, Senior Researcher, IDE-JETRO
- *Industrial Policy in a Strategically Contested Global Economy*
Shaopeng Huang, Professor, University of International Business and Economics, Beijing

- *Foreign Direct Investment, Trade Finance and Global Value Chain Integration*
Zhengrui Cheng, Georgetown University
- *Technology, Productivity and Inclusive Growth through Global Value Chains*
Neil Foster-McGregor, Principal Economist, ADB
- *Targeted Trade Deals as a New Form of Global Value Chain Governance*
Victor Stolzenburg, Research Economist, WTO

20:10 — 20:35 **Panel Discussion**

Chair: Neil Foster-McGregor, ADB

20:35 — 20:40 **Concluding Remarks: *The Road Ahead Toward “Interdependence without Overdependence***

Robert Koopman, Professor, American University, and former Chief Economist of WTO